



7 November 2012

Ms Elizabeth Harris  
ASX Limited  
Level 8  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

**STATEMENT OF COMPLIANCE WITH ASX LISTING RULES**

Mamba Minerals Limited (**Company**) confirms that, as at the date of this letter, it is in compliance with the ASX Listing Rules, including ASX Listing Rule 3.1.

Yours faithfully

A handwritten signature in black ink, appearing to be 'N Bassett', with a horizontal line extending to the right.

**Mr Neville Bassett**  
**DIRECTOR**  
**MAMBA MINERALS LIMITED**

**Mamba Minerals Limited (ABN 34 119 770 142)**  
Ground Floor, 3 Richardson St; West Perth WA 6005  
PO Box 1728; West Perth WA 6872

T: +61.86.389.5778 Fax: +61.89.486 1258 E: info@mamba.com.au