

Appendix 4D

Half year report Period ending on 31 December 2011

Name of entity

Matrix Composites & Engineering Ltd

ABN or equivalent company
reference

54 009 235 450

The information contained in this report relates to the following years:

Current half-year ended	31 December 2011
Previous half-year ended	31 December 2010

Results for announcement to the market

				\$'000
Revenue	Decreased	4.7%	To	83,541
(Losses)/Profit after tax attributable to members	Decreased	113%	To	(2,414)
Net (losses)/profit for the period attributable to members	Decreased	113%	To	(2,414)

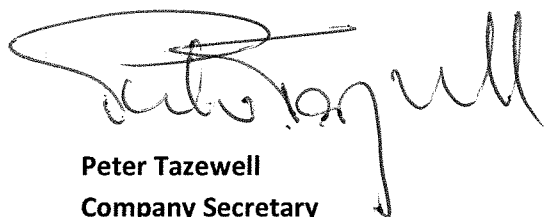
Dividend payments	Amount per security	Franked amount per security
<u>Year ended 30 June 2011</u> Final dividend (cents per share)	5.00c	5.00c
<u>Half year ended 31 December 2011</u> Interim dividend (cents per share)	2.00c	2.00c
Record date for determining entitlement to dividend	11 April 2012	
Date the interim 2012 dividend is payable	30 April 2012	

Net tangible assets	Current half year	Previous half year
Net tangible assets per ordinary security	\$1.41	\$1.05

Total interim dividend to be paid on all securities	Current half year	Previous half year
Ordinary securities	\$1,541,630	\$2,188,923

The above information should be read in conjunction with the attached Half Year Report for the period ending 31 December 2011.

This report is based on accounts that have been reviewed.



Peter Tazewell
Company Secretary

Date: 23 February 2012