

31 October 2012

RESIGNATION OF COMPANY SECRETARY

Morning Star Gold NL ("MCO") wishes to announce that Ms Natasha Sever has resigned as Company Secretary effective close of business on 31 October 2012.

MCO wishes to sincerely thank Natasha for her efforts and endeavour in the role. We wish her every continued success.

An announcement about Ms Sever's replacement will be made in due course.

Yours sincerely,



Nick Garling
Chairman
For and On Behalf of the MCO Board



morningstar
mining a golden future

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