

MARKET RELEASE

7 June 2012

Morning Star Gold N.L.

TRADING HALT

The securities of Morning Star Gold N.L. (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 12 June 2012 or when the announcement is released to the market.

Security Code: MCO

Elvis Onyura

Adviser, Listings (Sydney)