

**Morning Star Gold NL**

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morningstar  
mining a golden future

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## CHANGE IN COMPANY SECRETARY

Dear Shareholders,

Effective today's date our Company Secretary has changed.

The Board would sincerely like to thank Peter Harrowsmith for his service and support over the past year and we wish him well in every respect.

Natasha Sever, an accountant becomes our Company Secretary effective immediately. Natasha is a full time employee of Morning Star Gold NL managing our accounting functions and we welcome her as a new officeholder.

Sincerely,

on behalf of the MCO Board,

Nick Garling



Chairman

Morning Star Gold NL

(ASX: MCO)

## About Morning Star Gold

Morning Star Gold <ASX: MCO> is 100% owner / manager of the Morning Star Goldmine & an adjoining 200km<sup>2</sup> of surrounding project areas in Victoria's historic eastern goldfields close to Melbourne. MCO holds 3 Mining Licences (MINs) and 1 Exploration Licence (EL) surrounding its MINs. These titles yielded ~2 million ounces of gold historically from various high-grade mines. Nearly half of this production was sourced from the Morning Star Goldmine (883Kozs @ 25g/t Au).

The Morning Star Goldmine was brought back into production by MCO for the first time in 50 years in late 2011. The rate of production is expected to increase over 2012-13 FY and MCO is ultimately targeting 80KTPA @ 10g/t Au with a scaleable onsite gravity mill in place. In the early 1940s, the Morning Star Goldmine was Australia's biggest. WMC operated it for 25 years (1934-1959). The Morning Star Goldmine carries an inferred underground gold resource of some 2MT @ 11.2 g/t (726,000ozs). 27,000 metres of diamond drilling is underway at the Morning Star and on MCO's surrounding tenements in order to grow mining reserves and resource targets.

The Woods Point – Walhalla goldfield had only 3 mines of any significant depth established from many 100's of surface workings. The ore bodies tend mostly to be mafic/gabbro dykes, which are recognised either from past production or recent mapping and sampling. MCO's production targets were historically constrained in relatively shallow workings near surface or in the 'weathered zone' & above the water table. Key current targets for new exploration and development include the Wallaby, Loch Fyne, Rose of Denmark, Hunts, Waverly, Little Comet, Reliance & All Nations mines. These mines historically produced ~500,000ozs Au at grades between 10 g/t – 30 g/t.

MCO's Chinese partner Shandong Tianye - a publicly listed Chinese company - agreed to spend \$4.5M over 2011-12 to farm-in to 51% of two of MCO's regional mining licences within 15kms of Woods Point.

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