



ASX RELEASE

Mr Elvis Onyura
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000
elvis.onyura@asx.com.au

30 July 2012

Dear Elvis,

REQUEST FOR SUSPENSION OF SECURITIES FROM QUOTATION

The Board of Morning Star Gold NL (ASX: MCO, "the Company") requests a continuation of the suspension of its securities from quotation as per ASX Listing Rule 17.2, pending the announcement of a material capital raising.

The Company requests that the voluntary suspension continue until the earlier of an announcement relating to the capital raising or commencement of trading on Friday 31 August 2012.

The Company is not aware of any reason why the request for the extension of the voluntary suspension should not be granted or of any other information necessary to inform the market about the suspension.

Yours sincerely,



Natasha Sever
Company Secretary

Morning Star Gold NL
ABN 34 003 312 721
303/7 Jeffcott Street
West Melbourne, VIC 3003

T +61 3 8379 2888
F +61 3 9329 8912
info@msgold.com.au
www.msgold.com.au



morningstar
mining a golden future