



# ASX RELEASE

Mr Elvis Onyura  
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21 December 2012

Dear Sir,

## **REQUEST FOR SUSPENSION OF SECURITIES FROM QUOTATION**

The Board of Morning Star Gold NL (ASX: "MCO" or "the Company") requests a continuation of the suspension of its securities from quotation as per ASX Listing Rule 17.2, pending the announcement of any material capital raising or subsequent company restructuring subject to investment in or divestment of assets. We note ASX correspondence regarding Listing Rules 11.1 and 11.2 should MCO undertake any divestment of asset transactions.

As has been reported to the ASX, core financing of the Company's gold projects was unilaterally withdrawn on 7 June 2012. Since that time and as at today's date, the Board of MCO has attended to a range of obligations to ensure the company's solvency, going concern and limited operation. Financing options continue to be discussed with a range of counterparties. Given the confidential nature of these discussions and potential transactions, their lead time – especially as regards foreign transactions - and their importance overall to MCO, market sensitivity surrounding them is paramount and it is the Company's intention at all times, to keep an informed market. As a consequence, the Company requests voluntary suspension in the trading of its securities until either the commencement of ASX trade on Tuesday 19<sup>th</sup> February 2013 or an announcement relating to any material capital raising or financing transaction before that date. The Company is not aware of any reason why the request for the extension of the voluntary suspension should not be granted or of any other information necessary to inform the market about the suspension at this time.

The Board has furnished MCO's Annual 2012 Financial Statements to the Company's auditor who is considering their content. Once those accounts are approved for release and the auditor has made his report, they will be released to the ASX and immediately following this, MCO's Notice of Annual General Meeting (AGM) will be posted via ASX and to shareholders along with a report into the annual operations for 2012. Assuming the 2012 accounts are available for release in calendar 2012, the Company's AGM will be held in February 2013 on a date as yet unconfirmed.

Yours sincerely,



Nick Garling  
Chairman  
For and On Behalf of the MCO Board

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