

28 September 2012

The Listing Manager
Australian Stock Exchange
2 The Esplanade
PERTH, WA 6000

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Dear Sir

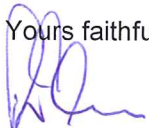
FUNDING FACILITY FROM CEREUS HOLDINGS LIMITED

Medtech Global Limited (MDG) advises it has arranged a funding facility of \$400,000 from Cereus Holdings Limited, a private company based in New Zealand. Mr Vinogopal Ramayah, Executive Chairman of MDG, is a major shareholder and a director of Cereus Holdings Limited. Mr Russell Clarke, an Executive Director of MDG, is also a director of Cereus Holdings Limited. Cereus Holdings Limited is a substantial shareholder in MDG.

The funding facility will be utilised to fund telehealth equipment purchases and related working capital requirements associated with opportunities in the United State of America and Asian markets.

Interest at the rate of 10% per annum will be payable on funds drawn down. The funding facility is available for a period of one year and is due for review on 30 September 2013.

Yours faithfully



Russell Clarke
Executive Director

For further information, please contact:

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