

Thursday, 30 August 2012

Dean Litis Australian Securities Exchange Level 4, North Tower, Rialto 525 Collins Street Melbourne, VIC 3000

Dear Dean,

TRADING HALT: MINDORO RESOURCES LTD

The Company requests a trading halt of its securities pending the release of an announcement in relation to drilling results received for the Batangas project in the Philippines. The trading halt will continue until the earlier of the release of the relevant announcement or commencement of normal trading on Tuesday 4 September 2012.

The Company is not aware of any reason why the trading halt should not be granted.

Yours truly,

Clayton Northey

CFO and Corporate Secretary