

MARKET RELEASE

20 February 2012

Mindax Limited

TRADING HALT

The securities of Mindax Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 22 February 2012 or when the announcement is released to the market.

Security Code:

MDX

MDXOA

Elizabeth Harris

Principal Adviser Listings (Perth)



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ABN 28 106 866 442

20th February 2012

Attention: Elizabeth Harris

ASX Limited ("ASX")

By email: Elizabeth.Harris@asx.com.au

REQUEST FOR TRADING HALT

Dear Elizabeth

Mindax Limited (ASX Code: MDX) requests a halt in trading of its securities from the ASX, effective immediately.

The trading halt is requested pending the release of an announcement regarding a capital raising.

MDX requests that the trading halt continue until the earlier of the commencement of normal trading on the second trading day after the trading halt commenced or when MDX announces the outcome of the capital raising to the market and requests the trading halt be lifted.

MDX is not aware of any reason why the trading halt should not be granted.

MDX is not aware of any other information necessary to inform the market about the trading halt.

If you have any further queries, my contact number is **08 9486 2333 or 0402352829**.

Yours sincerely

Angelo Francesca Company secretary