



ASX ANNOUNCEMENT

26 April 2012

ASX Code: MDX

ABN: 28 106 866 442

Corporate Description

Mindax's Mt Forrest Iron Project is progressing through feasibility with a view to mining at the end of 2013.

The company is carefully putting in place necessary approvals and aligning infrastructure partners including rail and port.

Coupled with its significant iron assets, Mindax is also the greenfields discoverer of a new uranium province near Mukinbudin, Western Australia.

Through technically advanced exploration and an eye for detail, Mindax has successfully built a significant portfolio of 37 mineral exploration and mining tenements covering over 4,000 square kilometres. In addition, Mindax has applications in place for water and infrastructure covering over 2,400 square kilometres in support of the Mt Forrest Iron Project development.

Mindax aims to develop strategic resources through innovative exploration. Higher yield projects will be moved to production via strategic partnerships.

Key Projects

Mt Forrest	DSO Iron, Magnetite
Yilgarn-Avon JV	Sedimentary Uranium
Mortlock JV	Copper-Gold

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POSTPONEMENT OF 27 APRIL 2012 GENERAL MEETING

Mindax Limited (**Mindax** or **the Company**) refers to the notice pursuant to Section 249D (**the 249D notice**) of the Corporations Act received from Mr Andrew Tsang on 5 March 2012 seeking the removal of Messrs Gregory Bromley and Kenneth Pettit as Directors of the Company, and the appointment of Mr John Stacpoole as a Director.

Mindax also refers to the Notice of General Meeting and Proxy form lodged with the ASX on 23 March 2012, convening a meeting of shareholders for 27 April 2012 to deal with the resolutions contained in the 249D notice.

The Directors of the Company hereby give notice that pursuant to clause 11.2 of the Company's Constitution, the General Meeting scheduled for 10.00am Western Standard Time on Friday 27 April 2012 **has been postponed** to the following date and time, with the venue remaining unchanged:

TIME: 2:00 pm (Western Standard Time)

DATE: Friday, 4 May 2012

PLACE: President's Room
The Celtic Club
48 Ord Street
West Perth WA 6005

The Directors believe it appropriate to postpone the general meeting to allow the relevant parties further time to consider and continue conciliation discussions.

Pursuant to Sub-section 250B(1) of the Corporations Act any shareholders who have not previously lodged a Proxy Form and still want to do so for the General Meeting are required to do so by 2:00pm (WST), Wednesday 2 May 2012 (**Closing Date**). Shareholders who have already submitted a Proxy Form may at their election resubmit a new, amended Proxy Form by the Closing Date; or may revoke any existing Proxy Form by the Closing Date in writing to Mindax by:

- email to **info@mindax.com.au**; or
- by facsimile to **(08) 9485 2500**; or
- by post to **PO Box 92 West Perth, WA 6872**.

Shareholders who have already lodged a Proxy Form who choose to do nothing (i.e. do not lodge new forms or revoke old forms) will have their original proxies counted as received for the purposes of the postponed General Meeting.

Directors will keep shareholders advised and will provide additional information in regard to the postponement and in respect of any further developments.

Yours faithfully
MINDAX LIMITED


GILBERT GEORGE
Chairman