



ASX ANNOUNCEMENT

8 June 2012

MIKOH Corporation Limited

ACN 003 218 863

Level 9, 65 York Street

Sydney NSW 2000

AUSTRALIA

MIKOH Termination Agreement with La Jolla Unconditional

The directors of MIKOH Corporation Limited (ASX: MIK) announce that the precondition in the termination agreement that MIKOH raise a minimum of \$400,000 has now been met, consequently the termination agreement with La Jolla is now unconditional. The directors thank La Jolla for their prior support.

Richard Sealy

Managing Director