

ASX ANNOUNCEMENT
29 August 2012

Company Announcements Office
ASX Limited
Exchange Centre
Level4, 20 Bridge Street
Sydney NSW 2000

Rights Issue Closure

Mikoh Corporation Limited (ASX: MIK) (Mikoh) advises that its recent pro-rata renounceable rights issue and shortfall offer (**Offer**) of 2 new shares for every 9 existing shares at an issue price of \$0.0130 per share closed on 21 August 2012.

Mikoh received 41 applications for 55,368,657 new shares raising \$719,792.54 under the Offer.

Mikoh received a number of applications for new shares under the top up facility in addition to shareholders' entitlement under the Offer and all the applications for additional shares were satisfied in full.

The remaining shortfall of 95,299,262 shares will be issued at the Board's discretion in accordance with the Offer Memorandum.

On behalf of the Board of Mikoh



Tom Bloomfield
Company Secretary