



**Mothercare Australia Limited**  
**ABN 26 060 199 082**

**Registered Office:** Level 1, Building 220/2A, The Entertainment Quarter  
122 Lang Road, Moore Park NSW 2021

17 December 2012

***Market Announcement: Security Code: MLC***

**NOTEHOLDER'S MEETING – Outcome of resolutions**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

**David James**  
*Company Secretary*

**1) Discharge of guarantees and security**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

| <b>For</b> | <b>Against</b> | <b>Abstain</b> | <b>Proxy's discretion</b> |
|------------|----------------|----------------|---------------------------|
| 39,856,955 | 0              | 0              | 11,000                    |

**2) Amendment to terms of Mandatorily Converting Notes**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

| <b>For</b> | <b>Against</b> | <b>Abstain</b> | <b>Proxy's discretion</b> |
|------------|----------------|----------------|---------------------------|
| 39,856,955 | 0              | 0              | 11,000                    |