



Mothercare Australia Limited
ABN 26 060 199 082

Registered Office: Level 1, Building 220/2A, The Entertainment Quarter
122 Lang Road, Moore Park NSW 2021

9 October 2012

Market Update
Security Code: MLC

On 3 October, the Company requested that its securities be suspended from quotation under ASX Listing Rule 17.2, pending an announcement regarding the negotiation of a material transaction that would involve the contribution of additional capital.

At that time we advised that we expected to make this announcement before the commencement of trading today.

The negotiations have not been finalised and the Company is unable to make an announcement today.

The Company now expects to make an announcement as to the outcome of the negotiations before the commencement of trading tomorrow, Wednesday 10 October 2012.

David James
Company Secretary