



METALLICA MINERALS LIMITED

Subsidiary Companies

ABN: 45 076 696 092

NORNICO Pty Ltd ACN 065 384 045 | Oresome Australia Pty Ltd ACN 071 762 484 | Greenvale Operations Pty Ltd ACN 139 136 708
Lucky Break Operations Pty Ltd ACN 126 272 580 | Scandium Pty Ltd ACN 138 608 894 | Phoenix Lime Pty Ltd ACN 096 355 761

ASX RELEASE

31 August 2012

Research Report

Metallica Minerals Limited (**ASX: MLM**) wishes to advise that Veritas Securities Limited has completed an Equity Research Report on the company. The report has been made available on Metallica's website: www.metallicaminerals.com.au

For more information contact:

Andrew Gillies (Managing Director) or John Haley (Director/Company Secretary)

Phone: +61 (7) 32493000

Email: admin@metallicaminerals.com.au

