

PRESS RELEASE

Green Leader Equities Research Report

21 December 2012

Metals X Limited is pleased to announce that it has received a copy of an independent research report on the Company and its securities from Green Leader Equities Research – Analyst: John Macdonald.

The research report is now available on our website <u>www.metalsx.com.au</u>.

The research report was commissioned by Metals X and Green Leader Equities Research has been remunerated for its preparation.

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