

ASX ANNOUNCEMENT

ASX Code: MMX

21 August 2012

MURCHISON COMPLETES SALE OF ROCKLEA PROJECT

Murchison Metals Ltd ("the Company") advises that it has completed the sale of its Rocklea iron ore project to Dragon Energy Limited for \$3.2 million in cash.

-ENDS-

For further information, please contact:

Greg Martin
Managing Director
Murchison Metals Ltd
+61 8 9492 2600

Shaun Duffy
Managing Director
FTI Consulting
+61 8 9485 8888
+61 404 094 384