Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

Murchison Metals Ltd ACN 078 257 799			
er (1)			
Credit Suisse Holdings	(Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)		
008 496 713			
stantial holder on	23-Aug-2012		
to the company on	27-Aug-2012		
	27-Aug-2012		
	er (1) Credit Suisse Holdings 008 496 713 Stantial holder on to the company on		

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3)in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	•	Class (6) and number of securities affected	Person's votes affected
See Annexure "A"	·			

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

		The state of the s
	licable) Nature o	of association
N/A		

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure "B"	

Sig	nature	
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print name

Sarah Culham

capacity date

Company Secretary

sign here

27-Aug-2012

Annexure "A"

2. Changes in relevant interests

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3)in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
23-Aug-2012	Credit Suisse Equities (Australia) Limited	Disposed on market	20,880.00 AUD	-600,000 Common Stock	-600,000
23-Aug-2012	Credit Suisse Equities (Australia) Limited	Disposed on market	162,991.55 AUD	-4,453,321 Common Stock	-4,453,321
23-Aug-2012	Credit Suisse Equities (Australia) Limited	Disposed on market	44,968.76 AUD	-1,245,672 Common Stock	-1,245,672

This is Annexure "A" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signature		Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)			
	print name	Sarah Culham	capacity	Company Secretary	
	sign here	Tiell	date	27-Aug-2012	

Annexure "B"

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney, New South Wales,
Credit Suisse International (ARBN 062787106)	One Cabot Square,London,E14 4QJ
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square,London,E14 4QJ

This is Annexure "B" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Sarah Culham

capacity

Company Secretary

-

date 27-Aug-2012

sign here