

ASX ANNOUNCEMENT

ASX Code: MMX

20 November 2012

REQUISITION OF A GENERAL MEETING BY MCNEIL NOMINEES PTY LTD

Murchison Metals Ltd ("Murchison" or "the Company") advises that it has today received a Requisition for a General Meeting to be convened under sections 249D and 203D of the Corporations Act 2001 (Cth) ("Requisition") from McNeil Nominees Pty Ltd (McNeil Nominees), a company associated with Mercantile Investment Company Limited.

The purpose of the General Meeting requisitioned by McNeil Nominees is to remove Mr Ken Scott-McKenzie and Mr Greg Martin as Directors of the Company and replace them with nominees of McNeil Nominees Pty Ltd.

The Company will comply with its obligations pursuant to section 249D of the Corporations Act.

For further information, please contact:

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