

Appendix 4E

Preliminary final report Period ending on 30 June 2012

Name of entity

Monadelphous Group Limited

ABN or equivalent company reference

28 008 988 547

The information contained in this report relates to the following years:

Current year ended	30 June 2012
Previous year ended	30 June 2011

Results for announcement to the market

\$'000

Revenue	Up	31.4%	to	1,904,984
Profit after tax attributable to members	Up	44.5%	to	137,335
Net profit for the period attributable to members	Up	44.5%	to	137,335
Dividends				
	Amount per security	Franked amount per security		
<u>Financial year ended 30 June 2012</u>				
Final dividend	75.00¢	75.00¢		
Interim dividend	50.00¢	50.00¢		
<u>Financial year ended 30 June 2011</u>				
Final dividend	55.00¢	55.00¢		
Interim dividend	40.00¢	40.00¢		

Dividend payments

Date the final 2012 dividend is payable 21 September 2012

Record date to determine entitlements to the dividend 14 September 2012

Date final dividend was declared 20 August 2012

Total dividend per security (interim *plus* final)

	Current year	Previous year
Ordinary securities	125.00¢	95.00¢

Total dividends paid on all securities

	Current year \$'000	Previous year \$'000
Ordinary securities	93,096	77,041
Total	93,096	77,041

The Monadelphous Group Limited Dividend Reinvestment Plan will not apply to the final year ended 30 June 2012 dividend.

Net Tangible Assets

	Current year	Previous year
Net tangible assets per ordinary security	270.34c	214.54c

Control gained over entities having material effect

On 1 July 2011, Monadelphous Group Limited obtained 100% ownership PearlStreet Energy Services Pty Ltd with a share capital of \$700,000.

Loss of control of entities having material effect

No material control over any entities was lost during the financial year ended 30 June 2012.

Details of associates and joint venture entities

A joint venture agreement establishing the Anaeco Monadelphous joint venture was executed on 29 March 2010. The principal activity of the joint venture is to deliver design-and-construct waste management systems for the WMRC DiCOM facility at Shenton Park in Western Australia.

Monadelphous Muhibbah Marine joint venture was established on 1 July 2011. The principal activity of the joint venture is to construct the approach jetty and ship berth associated with the Wiggins Island Coal Export Terminal project at Gladstone in Queensland.

A joint venture agreement between Skystar Airport Services Pty Ltd and Menzies Aviation (Australia) Pty Ltd was executed on 28 July 2011. The principal activity of the joint venture is to provide aviation support services at Perth International Airport.

A joint venture agreement between Monadelphous Engineering Pty Ltd and Transfield Services (Australia) Pty Ltd was executed on 5 September 2011. The principal activity of the joint venture is to undertake construction of the Toowoomba Wastewater Infrastructure Projects program for the Toowoomba Regional Council in Queensland.

A joint venture agreement between KT Pty Ltd and OSD Projects Pty Ltd was established on 10 November 2011. The principal activity of the joint venture is design and construction of a transmission pipeline and associated facilities for Hamersley Iron at West Angelas, near Newman in WA.

Annual meeting

The annual meeting will be held as follows:

Place

The University Club, University of Western
Australia, Crawley, Western Australia

Date

20 November 2012

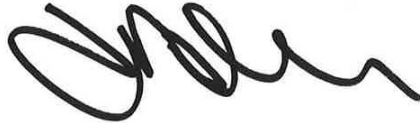
Time

10.00 am

Approximate date the annual report will be
available

16 October 2012

This report is based on accounts that have been audited.



Sign here:

(Company Secretary)

Date: 20th August 2012

Print name: Zoran Bebic