



RESEARCH REPORT

ANNOUNCEMENT

13 JULY 2012

Mining Group Limited advises that a research report prepared by Fox-Davies Capital Limited, and dated 12 July 2012, is available from the Company's website www.mininggroup.net.au

AUTHORISED BY:

A handwritten signature in black ink that reads "Shannon Coates". The signature is written in a cursive, flowing style.

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About Mining Group Limited

Mining Group Limited (ASX: MNE) is an ASX listed, Australian based exploration company established to explore, evaluate and acquire commercially significant resource projects in Australia and overseas.

Mining Group seeks to develop the Comval Copper Gold Project in the Philippines along with exploring the prospective Western Australian based Boorara, Teutonic and Lake Christopher Projects.

Mining Group has a strong Board and management team with considerable technical, commercial and corporate experience in the resources sector.

For more information visit the Mining Group website at www.mininggroup.net.au