



MILLENNIUM

MINERALS LIMITED

ABN 85 003 257 556

14 September 2012

Manager Company Announcements
Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

MILLENNIUM NOTES IMC TAKEOVER BID FOR LINQ RESOURCES FUND

Millennium Minerals Limited (ASX: MOY) (**Company**) notes that LinQ Capital Limited, as the responsible entity of the LinQ Resources Fund (ASX: LRF), has announced that it has entered into a bid implementation agreement with IMC Resources Holdings Pte Ltd in relation to a recommended cash takeover bid for all of the units in the LinQ Resources Fund.

The LinQ Resources Fund owns 19.44% of the shares in the Company and the IMC Group holds 9.45%.

The Company advises that it is considering the implications, if any for the Company of IMC's takeover proposal for the LinQ Resources Fund.

For further information please contact:

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