

7 August 2012

Ordinary Fully Paid Shares (MPJ) - Top 20 Report

MINING PROJECTS GROUP LIMITED

Top 20 Listing

Date - 7/08/2012 Time - 14.19.42

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	<u>Holder name</u>	<u>Designation</u>	<u>No. Units</u>	<u>% of issued</u>
1 *	QUEENSLAND MM PL	QMM S/F A/C	37,925,302	16.01%
2	DARONTACK PL		13,305,778	5.62%
3	MURDOCH CAP PL	GLOVAC S/F A/C	12,872,024	5.43%
4	SYRACUSE CAP PL	TENACITY A/C	12,000,000	5.07%
5 *	PEREGRINE CORP LTD		11,835,527	5.00%
6	TALEX INV PL		9,290,675	3.92%
7 *	CHIFLEY PORTFOLIOS PL		8,581,349	3.62%
8	PENLEIGH BANNER PL	PURSE S/F A/C	8,148,809	3.44%
9	FGL ASSET MGNT LTD		6,790,675	2.87%
10	SUBIACO CAP PL		4,645,337	1.96%
11	LSAF HLDGS PL	OWEN FAM A/C	4,611,016	1.95%
12	JP MORGAN NOM AUST LTD	CASH INCOME A/C	4,537,047	1.92%
13	SEMERDZIEV IANAKI		4,300,000	1.82%
14	ESTEVILLE NOM PL	SUPER FUND A/C	4,290,675	1.81%
15	LAMPAM PL		3,871,959	1.63%
16	ELINORA INV PL		3,766,192	1.59%
17	BRIEN ALAN + MELINDA	A & M BRIEN S/F A/	3,234,047	1.37%
18	BURFORD MATTHEW		2,650,000	1.12%
19	PTNRS CAPFIN		2,025,000	0.85%
20 *	DARONTACK PL		2,007,461	0.85%
*** Top 20 total ***			<u>160,688,873</u>	<u>67.85%</u>

* - Denotes merged holder

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Ordinary Fully Paid Shares (MPJ) – Shareholder Spread Report

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Spread Analysis Listing

Date - 7/08/2012 Time - 14.19.42

<u>Spread of holdings</u>	<u> Holders</u>	<u>Securities</u>	<u>% of issued capital</u>
1 - 1,000	1137	414,156	.17 %
1,001 - 5,000	904	2,424,052	1.02 %
5,001 - 10,000	363	2,833,952	1.20 %
10,001 - 100,000	615	19,549,278	8.25 %
100,001 -	140	211,679,208	89.35 %
Total on register	3159	236,900,646	100.00 %
Total overseas holders	135	12,902,271	5.45 %
<u>Analysis by location</u>			
Overseas	135	12,902,271	5.45 %
Australia :			
ACT	39	467,533	.20 %
NSW	790	36,273,836	15.31 %
VIC	672	115,005,335	48.55 %
QLD	374	10,680,524	4.51 %
SA	221	6,426,658	2.71 %
WA	540	52,884,124	22.32 %
TAS	36	619,096	.26 %
NT	24	217,450	.09 %
Address unknown	328	1,423,819	.60 %
	3159	236,900,646	100.00 %

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Listed Options exercisable at \$0.015 on or before 30 Nov 2014 (MPJOB) - Top 20 Report

MINING PROJECTS GROUP LIMITED

Top 20 Listing

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	<u>Holder name</u>	<u>Designation</u>	<u>No. Units</u>	<u>% of issued</u>
1 *	QUEENSLAND MM PL	QMM S/F A/C	17,162,697	16.30%
2	MURDOCH CAP PL	GLOVAC S/F A/C	12,872,024	12.23%
3	SYRACUSE CAP PL	TENACITY A/C	12,000,000	11.40%
4 *	PEREGRINE CORP LTD		10,116,704	9.61%
5	DARONTACK PL		8,581,349	8.15%
6 *	CHIFLEY PORTFOLIOS PL		8,581,349	8.15%
7	PENLEIGH BANNER PL	PURSE S/F A/C	5,148,809	4.89%
8	ESTEVILLE NOM PL	SUPER FUND A/C	4,290,675	4.08%
9	TALEX INV PL		4,290,675	4.08%
10	FGL ASSET MGNT LTD		4,290,675	4.08%
11	BURFORD MATTHEW		2,500,000	2.37%
12	SUBIACO CAP PL		2,145,337	2.04%
13	JP MORGAN NOM AUST LTD	CASH INCOME A/C	1,707,486	1.62%
14	BEACH LAURENCE PERCY		1,566,000	1.49%
15	BURFORD MATTHEW DAVID		1,000,000	0.95%
16	BRIEN ALAN + MELINDA	A & M BRIEN S/F A/	1,000,000	0.95%
17	FRIEND MICHAEL JOHN		1,000,000	0.95%
18	SYRACUSE CAP PL	ROCCO TASSONE SUPE	872,024	0.83%
19 *	CFO SOLUTION TEAM PL	CFO SOLUTION TEAM	838,096	0.80%
20	CARROLL RODNEY LEWIS		484,462	0.46%
	*** Top 20 total ***		<u>100,448,362</u>	<u>95.43%</u>

* - Denotes merged holder

7 August 2012

Listed Options exercisable at \$0.015 on or before 30 Nov 2014 (MPJOB) - Optionholder Spread Report

MINING PROJECTS GROUP LIMITED

Spread Analysis Listing

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<u>Spread of holdings</u>	<u> Holders</u>	<u>Securities</u>	<u>% of issued capital</u>
NIL holding			
1 - 1,000	43	18,252	.02 %
1,001 - 5,000	72	199,062	.19 %
5,001 - 10,000	37	299,219	.28 %
10,001 - 100,000	82	2,467,031	2.34 %
100,001 -	28	102,305,612	97.17 %
Total on register	262	105,289,176	100.00 %
Total overseas holders	4	5,380,675	5.11 %
<u>Analysis by location</u>			
Overseas	4	5,380,675	5.11 %
Australia :			
ACT	4	107,033	.10 %
NSW	72	11,466,139	10.89 %
VIC	70	49,037,764	46.57 %
QLD	25	873,286	.83 %
SA	28	3,823,402	3.63 %
WA	47	34,352,675	32.63 %
TAS	6	169,250	.16 %
NT	0		.00 %
Address unknown	6	78,952	.07 %
Total	262	105,289,176	100.00 %