

**Matrix Metals Limited**

**ACN 082 593 235**

**Level 1, 2 Ord Street**

**West Perth**

**WA 6005**

**T: (08) 9211 0600**

**F: (08) 9322 2631**

9 January 2012

Elizabeth Harris  
Principal Adviser, Listings  
ASX Compliance Pty Ltd  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

Dear Elizabeth

**Compliance with Listing Rules**

Matrix Metals Limited confirms that it is in compliance with the Australian Securities Exchange Listing Rules, in particular Listing Rule 3.1.

Yours sincerely



Fiona Taylor  
Company Secretary