

**Matrix Metals Limited**  
**ACN 082 593 235**

**Australian Securities Exchange**  
**Code: MRX**

**Ordinary shares**  
306,151,329

**Unlisted Options**  
40,000,000 (exercise price of \$0.005; expiry date of 31 Dec 2016)

**Board of Directors**  
Joe Ariti                      Executive Director  
Tony Sage                    Non-executive Director  
Jason Bontempo            Non-executive Director

**Company Secretary**  
Claire Tolcon

**ASX announcement**  
**3 July 2012**

## **Change in Company Secretary and Registered Office**

Matrix Metals Limited (**ASX: MRX**) (“Matrix” or the “Company”) advises that Fiona Taylor has resigned as Company Secretary and Claire Tolcon has been appointed to the role.

Claire Tolcon has over 14 years’ of experience in the legal profession, primarily in the areas of equity capital markets, mergers and acquisitions, corporate restructuring, corporate governance and mining and resources. She was a partner of a corporate law firm for a number of years and has a Bachelor of Laws and Bachelor of Commerce (Accounting) degree and has completed a Graduate Diploma of Applied Finance with FINSIA and a Graduate Diploma of Corporate Governance with Chartered Secretaries of Australia Ltd.

The Board thanks Ms Taylor for her efforts and involvement with the Company and wishes her well for the future.

The Company also advises that it has changed its registered office and contact details to:

**Registered Office**  
32 Harrogate Street  
West Leederville WA 6007

**Postal Address**  
PO Box 1385  
West Leederville WA 6901

**Contact Details**  
Tel: +61 8 9380 9555  
Fax: +61 8 9380 9666

Yours sincerely

Joe Ariti  
Executive Director

**32 Harrogate Street, West Leederville, WA, 6007**  
**Telephone: (08) 9380 9555 Fax: (08) 9380 9666**