



ASX Circular

Date: 10 January 2012

Key topics

1. Matrix Metals Limited
2. Reinstatement
3. ASX Code: MRX

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ACH Participants
 Market Participants

Authorised by

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No responsibility is accepted for any inaccuracies contained in the matter published.

MATRIX METALS LIMITED - REINSTATEMENT TO OFFICIAL QUOTATION

Matrix Metals Limited (the "Company") will be reinstated to official quotation at the commencement of trading on Wednesday 11 January 2012 following effectuation of the deed of company arrangement and completion of a capital raising.

Upon reinstatement the Company will have the following:

Quoted Securities: 306,151,329 fully paid ordinary shares

ASX Code: MRX

Time: 10.00am AEDT (7:00 am WST)

Date: Wednesday 11 January 2012

ITS Abbreviation: MRX

ISIN: AU000000MRX4

Home Branch: Perth

Industry Materials

Classification:

Registered Office: Level 1
 2 Ord Street
 WEST PERTH WA 6005
 Ph: 08 9211 0600
 Fax: 08 9322 2631

Company Secretary: Fiona Taylor

Share Registry: Advanced Share Registry Services
 150 Stirling Highway
 NEDLANDS WA 6009
 Ph: (08) 9221 7288
 Fax (08) 9221 7889

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of
Incorporation:

Western Australia

Activities:

Mineral Exploration

Securities not
quoted:

40,000,000 options exercisable at \$0.005 each on or before 31
December 2016