

**Matrix Metals Limited**  
**ACN 082 593 235**

**Australian Securities Exchange**  
**Code: MRX**

**Ordinary shares**  
306,151,329

**Unlisted Options**  
40,000,000 (exercise price of \$0.005; expiry date of 31 Dec 2016)

**Board of Directors**  
Joe Ariti Executive Director  
Tony Sage Non-executive Director  
Jason Bontempo Non-executive Director

**Company Secretary**  
Claire Tolcon

**ASX announcement**  
**30 November 2012**

## **Results of Annual General Meeting of Shareholders**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise that all resolutions put at the Annual General Meeting of Matrix Metals Limited held on 30 November 2012 were passed by the requisite majority on a show of hands. Details of proxies received in respect of each resolution are set out in the attached proxy summary.

Yours faithfully  
Matrix Metals Limited

Claire Tolcon  
**Company Secretary**

## Matrix Metals Limited - Proxy Summary

Annual General Meeting - Friday, 30 November 2012

### 1. Adoption of Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
70,781,349	104,499	1,600	29,602

The motion was carried on a show of hands as an ordinary resolution.

### 2. Re-Election of Director – Mr Jason Bontempo

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
138,853,955	32,763	600	29,732

The motion was carried on a show of hands as an ordinary resolution.

### 3. Approval of 10% Placement Capacity

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
138,844,887	39,916	2,515	29,732

The motion was carried on a show of hands as a special resolution.

### 4. Adoption of New Constitution

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
138,850,243	34,075	3,000	29,732

The motion was carried on a show of hands as a special resolution.