



MARKET RELEASE

10 January 2012

Matrix Metals Limited

PRE-QUOTATION DISCLOSURE

Matrix Metals Limited will be reinstated to official quotation as from the commencement of trading on Wednesday 11 January 2012.

Please refer to the Company's announcement of 21 December 2011 for the following information which was released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Updated pro-forma balance sheet.
4. Updated statement of commitments.
5. Statement re capital Structure.
6. Updated expenditure budget.
7. Proposed business strategy.

The following additional information is released as pre-quotation disclosure:

8. Statement on compliance with Listing Rules.
9. Corporate Governance Statement.
10. Securities Trading Policy.
11. An up-date on the status of the renewal of mining tenements EPM 17449 and the grant of the applications for each of EPM 17902, EPM 17904, EPM 17907 and EPM 17910.

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