

7 September 2012

THE MANAGER
COMPANIES ANNOUNCEMENTS OFFICE
AUSTRALIAN STOCK EXCHANGE LIMITED

Dear Sir,

**MONTERAY MINING GROUP LTD
EXTRAORDINARY GENERAL MEETING - 7 SEPTEMBER 2012**

In terms of Listing Rule 3.13.2 please be advised that the resolutions as set out in the Notice of Meeting were carried unanimously by a show of hands and proxy voting was as follows;

Resolution 1 – Authorise Issue of Vema Securities was carried.

Proxies

	<u>For</u>	<u>Against</u>	<u>Abstain</u>
No.	27	1	Nil
Votes	13,133,391	40	Nil

Resolution 2 – Approval of Performance Shares was carried.

Proxies

	<u>For</u>	<u>Against</u>	<u>Abstain</u>
No.	27	1	Nil
Votes	13,133,391	40	Nil

Resolution 3 – Authorise Issue of Adviser Shares was carried.

Proxies

	<u>For</u>	<u>Against</u>	<u>Abstain</u>
No.	25	1	2
Votes	13,038,391	40	95,000

Resolution 4 – Authorise Issue of Eburnean Shares was carried.

Proxies

	<u>For</u>	<u>Against</u>	<u>Abstain</u>
No.	27	1	Nil
Votes	13,133,391	40	Nil

Resolution 5 – Authorise Issue of Options to Proposed Director was carried.

Proxies

	<u>For</u>	<u>Against</u>	<u>Abstain</u>
No.	27	1	Nil
Votes	13,133,391	40	Nil

Dated this 7 September 2011



Steven Cole
Company Secretary