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*Associated firm

3 February 2012

The Manager
Company Announcement Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam,

**Takeover Bid by Mitr Siam International Pte. Ltd for MSF Sugar Limited
Notice under subsection 630(2) of the Corporations Act**

We refer to the off-market takeover bid by Mitr Siam International Pte. Ltd (*Mitr Siam*) for all the ordinary shares in MSF Sugar Limited ABN 11 009 658 708 (*MSF*).

We enclose a notice under subsection 630(2) of the *Corporations Act 2001* (Cth).

Yours faithfully,

BAKER & MCKENZIE



Mark McNamara
Partner

Mitr Siam International Pte. Ltd

Notice of new date for giving notice on status of conditions

To: MSF Sugar Limited (ABN 11 009 658 708) (*MSF*)

And to: ASX Limited

This notice is given by Mitr Siam International Pte. Ltd (*Mitr Siam*) under subsection 630(2) of the *Corporations Act 2001* (Cth) (*Corporations Act*) in relation to the offer (*Offer*) made in the Bidder's Statement dated 2 December 2011 (*Bidder's Statement*) by Mitr Siam for MSF shares.

The date for giving a notice on the status of the conditions set out in Annexure 2 of the Bidder's Statement has been postponed by operation of subsection 630(2) of the *Corporations Act*. The new date for giving a notice on the status of those conditions is 17 February 2012.

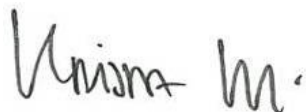
As at the date of this notice, the Offer has not been freed from any of its conditions, nor have any of the conditions been fulfilled, except for the following:

- (a) the condition in paragraph (b) of Annexure 2 of the Bidder's Statement ("FIRB approval") has been fulfilled; and
- (b) the Offer has been freed from the condition in paragraph (c) of Annexure 2 of the Bidder's Statement ("Other regulatory approvals").

Unless the context requires otherwise, defined terms in this notice have the same meaning as in the Bidder's Statement.

This notice is dated 3 February 2012.

Signed for and on behalf of Mitr Siam.



Krisda Monthienvichienchai
Director
Mitr Siam International Pte. Ltd