

Fax 1300 135 638

31 August 2012

The Manager Company Announcements ASX Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam

METROLAND AUSTRALIA LIMITED (ASX; MTD)
ACN 009 138 149 (ADMINISTRATOR APPOINTED) ("THE COMPANY")

On 31 August 2012, the board of directors of the Company appointed David Levi of Levi Consulting as Voluntary Administrator of the Company under section 436A(1) of the *Corporations Act 2001* (Cth) (Act).

In accordance with the Act, a first meeting of creditors will be convened within 8 business days. Notices of that meeting will be sent to all known creditors of the Company as soon as practicable.

Shareholders are asked to monitor ASX releases for further information.

Yours faithfully

David Levi

Administrator, Metroland Australia Limited (Administrator Appointed)

D 02 9016 4113 I M 0418 602 466 dlevi@leviconsulting.com.au

Chartered Accountants & Business Advisors ABN 73 136 770 208 Level 56 MLC Centre 19-29 Martin Place Sydney NSW 2000 Postal Address GPO Box 4681 Sydney NSW 2001 T 02 8213 0880 F 02 8088 7383 leviconsulting.com.au



Fax 02 9227 0885

31 August 2012

ASX Contact Office - MTD ASX Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

URGENT

Dear Sir/Madam

REQUEST FOR SUSPENSION
METROLAND AUSTRALIA LIMITED (ASX: MTD)
ACN 009 138 149 (ADMINISTRATOR APPOINTED) ("THE COMPANY")

Purpose

The Company requests suspension of its securities from quotation pursuant to Listing Rule 17.2 effective immediately, because a voluntary administrator has been appointed to the Company.

The Company expects the suspension to last whilst the procedures stipulated by the Corporations Act 2001 (Cth) in relation to the administration of the Company are followed.

The Company is not aware of any reason why the securities should not be suspended.

If you have any queries in relation to this, please do not hesitate to contact me.

Yours faithfully

Dayid Levi

Administrator, Metroland Australia Limited (Administrator Appointed)

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