



## Mutiny Completes \$USD2M Placement to North American Strategic Investor

Australian gold-copper resources company, Mutiny Gold Ltd (ASX:MYG) (“Mutiny” or the “Company”), is pleased to advise it has completed a placement to a strategic North American investor. The investor wishes to remain confidential at this stage, however they are expected to play a leading role in the overall funding package currently being negotiated for the development of the Deflector Copper-Gold Project (“Deflector Project”) in the Murchison Region of Western Australia.

The funding package is currently in the final stages of negotiation.

The Placement of USD\$2,000,000 has been structured as convertible loan, where the price of the conversion of debt into securities will be 95% of the volume weighted average closing price ten days after the announcement of the funding package. Funds under the Placement have been received and shares will be issued under the Company’s existing 15% capacity.

Commenting on the Placement and the status of negotiations for the funding package, Mutiny Gold Managing Director, John Greeve said, “We have had, and continue to have, strong support from the parties negotiating to provide funding for the Deflector Project. These negotiations are now entering the final stages and completion will be a key milestone for the Company in the development of this project.”

“The North American strategic investor has confirmed their belief in the Company and the project by taking part in this Placement ahead of this key milestone being achieved.”

For further information please contact:

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