



MAZU ALLIANCE LIMITED

1 May 2012

**ANNOUNCEMENT FOR RELEASE TO THE MARKET
MAZU ALLIANCE LIMITED
ASX: MZU**

Shares Issued – App 3B Lodged 7 September 2011

On 7 September 2011 the Company lodged an Appendix 3B with ASX announcing the issue of a maximum of 240,083,344 ordinary shares in the Company, and 40,000,000 B Class Options.

The number of securities actually issued was 234,776,559 ordinary shares and 40,000,000 B Class options. The total number of ordinary shares in the Company on issue is 235,886,961.

IAN SANDERSON
Company Secretary

