



North  
Australian  
Diamonds  
Limited  
ABN 86 009 153 119

28 June 2012

## ASX ANNOUNCEMENT

### Issue of Shares to Regals Fund LP

The Directors of North Australian Diamonds Limited ("NADL") are pleased to announce the placement to Regals Fund LP of 12,072,221 fully paid ordinary shares at a price of 22.0 cents per share raising \$2,655,668.62. The proceeds of the placement will be used for general corporate and administrative purposes.

For further information:

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