



14 March 2012

ASX Compliance Pty Ltd
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Attn Jill Hewitt

Dear Jill

As requested, here is the addendum containing the competent persons statement that was erroneously left out of the company's Financial Report for the Half Year to December 2011.

The information in the NuPower Resources Limited Financial Accounts for the half year ended 31 December 2011 that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Andrew Johnstone, who is a Member of the Australian Institute of Geoscientists. Andrew Johnstone has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Andrew Johnstone, who is an officer of the Company, consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Yours Sincerely

A handwritten signature in black ink, appearing to read 'Anthony Schildkraut', written in a cursive style.

Anthony Schildkraut
Company Secretary