



7 August 2012

Company Announcement Office
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)e of the Corporations Act 2001

Dear Sirs

On 7 August 2012, NuPower Resources Limited (ABN 91 120 787 859) (ASX code: NUP) ("**The Company**") issued 62,500,000 fully paid ordinary securities by way of a private placement ("**Placement Securities**").

The Company seeks to rely on section 708A(5) of the Corporations Act 2001 (Cth) ("**The Act**") in relation to the Placement Securities and gives notice under section 708A(5)e of The Act of the following details:

- The Company issued the Placement Securities without disclosure to investors under Part 6D.2 of The Act;
- As at the date of this notice, The Company has complied with:
 - The provisions of Chapter 2M of The Act as they apply to The Company; and
 - Section 674 of The Act;
- As at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of and as required by sections 708A(7) and (8) of The Act.

Yours Faithfully

A handwritten signature in blue ink, appearing to read 'Anthony Schildkraut', is written over a light blue horizontal line.

Anthony Schildkraut
Company Secretary