



MARKET RELEASE

2 August 2012

NuPower Resources Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of NuPower Resources Limited (the "Company") will be lifted immediately following receipt of an announcement by the Company.

Security Code: NUP

Sebastian Bednarczyk
Senior Adviser, Listings (Perth)



NUPOWER COMPLETES CAPITAL RAISING

PLACEMENT TO PROFESSIONAL AND SOPHISTICATED INVESTORS RAISES A\$900,000 TO FUND ARGANARA PHOSPHATE PROJECT.

The Directors of NuPower Resources Limited (ASX: NUP) are pleased to announce that they have finalised a placement of new fully-paid ordinary shares at an issue price of 1.6 cents per share to professional and sophisticated investors. The placement will utilise the Company's available 15% issuance capacity and will raise approximately \$900,000 net of issue costs, with allotment expected to occur on Tuesday 7 August 2012. Patersons Securities Limited has acted as Lead Manager for the placement.

Proceeds from this placement will be utilised to fund ongoing work on the Arganara Phosphate Project and for general working capital purposes.

NuPower Managing Director , Andrew Johnstone said "We are very pleased to have worked with Patersons Securities Limited to finalise this placement. We look forward to announcing our Maiden JORC resource at Arganara, as this will be the first Phosphate resource for the company. I look forward to announcing the resource shortly and reporting our achievements over the coming months"



Andrew Johnstone
Managing Director

2 August 2012

ASX Code: NUP

Capital Details

Shares on issue: 449.3 mil
Share Price: \$0.02
Market cap: \$9 mil

Directors

Chairman

Robert Owen

Managing Director

Andrew Johnstone

Non-Executive Directors

Ian Kowalick

John Jackson

Mick Muir

Company Secretary

Anthony Schildkraut

Phosphate Projects

Arganara

Lucy Creek

Warrabri

NuPower Resources Limited is a Northern Territory based exploration company. Our vision is to become a successful exploration and mining company with superior cash flows.