

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): 11/02/2012

News Corporation

(Exact name of registrant as specified in its charter)

Commission File Number: 001-32352

Delaware

(State or other jurisdiction of
incorporation)

26-0075658

(IRS Employer
Identification No.)

1211 Avenue of the Americas

New York, NY 10036

(Address of principal executive offices, including zip code)

212-852-7000

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events

On November 2, 2012, News Limited, a subsidiary of News Corporation, (the "Company") issued a press release announcing the approval by the Federal Court of Australia of the proposed Scheme of Arrangement for the Company to acquire 100% of the shares in Consolidated Media Holdings ("CMH"), as well as the satisfaction of the other conditions to closing this acquisition. The acquisition of CMH for approximately \$2 billion is expected to close on November 19, 2012.

A copy of the Company's press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

Exhibit Number	Description
99.1	Press release of News Limited, dated November 2, 2012.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

News Corporation

Date: November 05, 2012

By: /s/ Janet Nova
Janet Nova
Senior Vice President and Deputy General Counsel

EXHIBIT INDEX

Exhibit No.	Description
EX-99.1	Press release of News Limited, dated November 2, 2012.

News Limited

Friday November 2, 2012

Statement from News Limited regarding the acquisition of Consolidated Media Holdings

News Limited CEO Mr Kim Williams welcomed the Federal Court's approval of the proposed Scheme of Arrangement to acquire 100 per cent of the shares in Consolidated Media Holdings.

Having already received support from CMH shareholders and approvals from the Australian Competition and Consumer Commission and Foreign Investment Review Board, this means that News can now move to complete the transaction.

Mr Williams said, "FOXTEL and FOX SPORTS are two outstanding companies that have prospered by providing a world-class service to their consumers and advertisers. Seek Asia is also an attractive asset with excellent regional Asian positioning.

"More closely aligning our existing brands with those in the FOXTEL and FOX SPORTS portfolio offers opportunities to better serve customers and to grow all our businesses in a connected way.

"Along with recent investments in businesses such as *Business Spectator* and *Eureka Report* (with the acquisition of Australian Independent Business Media) and SportingPulse, and the continuing significant renewal investments in our technology and people, this transaction is a clear demonstration of News' vision and strategy for future growth."

News Limited expects the transaction to be completed on November 19.

-ends-

Released by News Limited Corporate Affairs

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About News Limited

News Limited, a wholly owned subsidiary of News Corporation, is Australia's number one media company. Each month News reaches over 13 million Australians through its portfolio of national, metropolitan, regional, community and specialist multi-platform brands.

Connecting with its consumers in print, online and through mobile devices, News' brands include *The Australian*, *The Daily Telegraph*, *Herald Sun*, *The Courier-Mail*, *The Advertiser (Adelaide)*, *The Sunday Times (Perth)*, *The Mercury (Hobart)*, *NT News*, *Townsville Bulletin*, *The Cairns Post*, *Gold Coast Bulletin*, *Geelong Advertiser*, *The Weekly Times*, news.com.au, *Eureka Report*, *Business Spectator*, *Vogue Australia*, *GQ*, *donna hay*, *Kidspot* and taste.com.au.

Every week News prints and distributes around 17 million newspapers, of which around 11.5 million are paid copies. The balance is made up of commuter newspaper mX, which is distributed in Sydney, Melbourne and Brisbane, and the NewsLocal (NSW), Leader (VIC), Messenger (SA) and Quest (QLD) community newspapers. News' digital footprint extends to 8.1 million Australians (UAs).

News also has significant investments in allied Australian media enterprises FOXTEL, Fox Sports Australia, the REA Group and AAP.