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ASX Announcement

19 October 2012

Section 708A Notice: Share Placement

Orbis Gold Limited (the Company) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act* that it has issued 3,507,757 ordinary fully paid shares in the Company without disclosure to investors under Part 6D.2 of the *Corporations Act*.

The Company states that as at the date of this notice:

- it has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*; and
- it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the *Corporations Act*.

On behalf of the board,
Peter Harding-Smith
Company Secretary