

**Registered Office**

V J Ryan & Co Services Pty Limited  
Suite 1, Level 5  
255 George Street  
SYDNEY NSW 2000



**OCEAN CAPITAL LIMITED**

ABN 68 010 715 901

**Phone: 02 9240 4975**

Fax: 02 9247 5930

www.oceancapital.com.au

17 December 2012

The Manager  
Australian Stock Exchange  
ASX On-line  
Company Announcements Platform  
PO Box H224  
AUSTRALIA SQUARE NSW 1215

Dear Sir

**SHAREHOLDERS GENERAL MEETING AND SPECIAL MEETING**

Ocean Capital Limited advises that at the Company's General Meeting and Special Meeting of Shareholders held in Sydney today all resolutions put to the meetings were passed.

The final voting numbers were;

**GENERAL MEETING**

***Reduction Resolution***

For	Against	Abstain
62,718,506	38,000	0

***Removal Resolution***

For	Against	Abstain
72,317,560	38,000	684,000

**SPECIAL MEETING**

***Reduction Resolution***

For	Against	Abstain
10,445,384	38,000	0

Yours faithfully

A handwritten signature in black ink that reads 'John Crawford'.

John Crawford  
**Company Secretary**