

## MARKET RELEASE

4 December 2012

## **OceanaGold Corporation**

## TRADING HALT

The securities of OceanaGold Corporation (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 6 December 2012 or when the announcement is released to the market.

Security Code: OGC

Kobe Li

Senior Adviser, Listings (Melbourne)



4 December 2012

Company Announcement ASX Limited Level 4, North Tower, Rialto 525 Collins Street Melbourne VIC 3001

Dear Sir/Madam,

## Request for Trading Halt - OceanaGold Corporation

OceanaGold Corporation (ARBN 124 980 180) (the *Company*) (ASX Code: OGC) requests the immediate implementation of a trading halt in the Company's ASX-listed CHESS Depositary Interests, to apply from the commencement of trading on 4 December 2012 until the commencement of trading on 5 December 2012.

For the purpose of ASX Listing Rule 17.1, the Company provides the following information:

- (a) The trading halt is requested pending the announcement by the Company of a proposed capital raising (the *Offer*).
- (b) The Company requests that the trading halt remain in place until the earlier of the Company making an announcement to the market regarding the outcome of Offer and the commencement of trading on 5 December 2012; and
- (c) The Company is not aware of any reason why the trading halt should not be granted and of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

OCEANAGOLD CORPORATION

Mark Chamberlain

Chief Financial Officer and Company Secretary