

23 March 2012

Mr Kobe Li Adviser, Listings (Melbourne) Australian Securities Exchange Level 45 South Tower 525 Collins Street MELBOURNE VIC 3001

Dear Mr Li

#### **APPENDIX 3Y - LATE LODGEMENT**

We refer to the enclosed Appendix 3Y Change of Director's Interest Notice, and advise that the notice is lodged outside of the required timeframe.

The delay is due to an inadvertent administrative oversight.

The director is fully aware of his obligations under listing rule 3.19A, and the Company will ensure that future compliance obligations under listing rule 3.19B are met.

Yours sincerely OCEANAGOLD CORPORATION

Mark Chamberlain

CFO and Company Secretary

Encl.

Rule 3.19A.2

# **Appendix 3Y**

# **Change of Director's Interest Notice**

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	OceanaGold Corporation
ARBN	124 980 187

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	James Askew
Date of last notice	11 June 2010

#### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect	
Nature of indirect interest (including registered holder)  Note: Provide details of the circumstances giving rise to the relevant interest.	International Mining & Finance Corp.	
Date of change	7 February 2012	
No. of securities held prior to change	100,000 Options (Direct) 1,038,648 Ordinary Shares (Indirect)	
Class	Ordinary Shares	
Number acquired	48,360	
Number disposed	N/A	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	A\$2.45 per share	
No. of securities held after change	100,000 Options (Direct) 1,087,008 Ordinary Shares (Indirect)	

<sup>+</sup> See chapter 19 for defined terms.

### Appendix 3Y Change of Director's Interest Notice

Nature of change	Off-market trade
Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in	
buy-back	

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change  Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration  Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

## Part 3 – \*Closed period

Were the interests in the securities or contracts detailed	No
above traded during a <sup>+</sup> closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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<sup>+</sup> See chapter 19 for defined terms.