



19 December 2012

ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir or Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by OceanaGold Corporation (ARBN 124 980 180) (the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

The Company advises that:

- (a) today it issued 30,000,000 common shares of the Company (including common shares represented by ASX-listed CHESS Depository Interests) (**New Securities**) pursuant to its bought deal equity financing announced to ASX on 4 December 2012;
- (b) the New Securities were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act as it applies to the Company; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act.

Yours sincerely

OCEANAGOLD CORPORATION

Mark Chamberlain
Chief Financial Officer & Company Secretary