



Facsimile Cover Sheet

To:	Michael Miers, Company Secretary, Oakton Limited	FAX: (03) 9621 1951
	Company Announcements Office, Australian Securities Exchange	FAX: 1300 135 638
FROM:	Joe Flinn (03 8610 9222)	DATE: 12 June 2012
RE:	Form 603	NO OF PAGES (INCLUDING HEADER): 4
<input type="checkbox"/> URGENT <input type="checkbox"/> FOR REVIEW <input type="checkbox"/> PLEASE COMMENT <input type="checkbox"/> PLEASE REPLY		

Please find attached Form 603 in respect of our shareholding in Oakton Limited.

Regards,

Joe Flinn
Secretary

**PLEASE CONTACT OUR OFFICE ON (03) 8610 9222
SHOULD THIS FACSIMILE BE INCOMPLETE OR ILLEGIBLE**

FIRST SAMUEL LIMITED ACN 086 243 567
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Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Oakton LimitedACN/ARSN ABN: 50 007 028 711**1. Details of substantial holder (1)**Name First Samuel LimitedACN/ARSN (if applicable) ABN: 51 086 243 567The holder became a substantial holder on 08/06/12**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Refer attached			

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Refer attached		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Refer attached			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer attached				



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Annexure A

First Samuel Limited

ABN 51 086 243 567

This is Annexure A of 1 page referred to in Form 603 - Notice of initial substantial holder dated 12 June 2012 in respect of Oakton Limited (ABN 50 007 028 711).

2. Details of voting power

Class of securities	Number of securities	Person's votes	Voting power
Ordinary Fully Paid	4,756,677	4,756,677	5.08%

3. Details of relevant interest

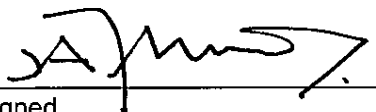
Holder of relevant interest	Nature of relevant interest	Class and number of securities affected
First Samuel Limited	First Samuel Limited has entered into managed discretionary account contracts with its clients that provide it with the authority to acquire and dispose of the relevant securities at its sole discretion.	4,756,677 Ordinary Fully Paid Shares

4. Details of present registered holders

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities affected
First Samuel Limited	JP Morgan Nominees and individual managed discretionary account clients of First Samuel Limited.	Managed discretionary account clients of First Samuel Limited.	4,756,677 Ordinary Fully Paid Shares

5. Consideration

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities affected
		Cash	Non-cash	
First Samuel Limited	Various 19/02/09 to 05/12/11	\$228,365	-	131,102 Ordinary Fully Paid Shares
First Samuel Limited	Various 13/02/12 to 08/06/12	\$5,208,964	-	4,625,575 Ordinary Fully Paid Shares


Signed

12/6/12.

Date
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