

## oOh!media Group Limited

ABN 96 091 780 924

ASX announcement

1 March 2012



### **Scheme of Arrangement becomes effective**

oOh!media Group Limited (ASX:OOH) advises that today it lodged with the Australian Securities and Investments Commission a copy of the orders made by the Federal Court of Australia (**Orders**) approving the scheme of arrangement between OOH and OOH shareholders<sup>1</sup> under which Outdoor Media Operations Pty Limited will acquire all of the issued shares in OOH that the CHAMP III Funds<sup>2</sup> do not already own (**Scheme**).

A copy of the Orders is attached to this announcement.

Accordingly the Scheme is now effective. OOH shares will be suspended from quotation with effect from the close of trading today.

Unless otherwise announced by OOH, the Scheme will be implemented in accordance with the timetable set out in the Scheme Booklet, which was also outlined in the announcement released by OOH yesterday regarding the Federal Court of Australia's approval of the Scheme.

OOH shareholders are reminded that if they wish to make an election as to the form of consideration they would prefer to receive under the Scheme, they must complete an election form and return it to OOH's registry in accordance with the instructions on the election form so that it is received by OOH's registry by no later than 7:00 pm on the record date, which is scheduled for 8 March 2012.

If you have any questions, please call the OOH transaction information line on 1300 708 409 (within Australia) or + 61 3 9415 4294 (outside Australia) at any time between 9.00am and 5.00pm on Monday to Friday.

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<sup>1</sup> Excluding the CHAMP III Funds

<sup>2</sup> The CHAMP III Funds comprise CHAMP Buyout III Pte Ltd, CHAMP Buyout III Trust and the CHAMP Buyout III (SWF) Trust

No: (P)NSD52/2012

Federal Court of Australia  
District Registry: New South Wales  
Division: General

**OOH!MEDIA GROUP LTD ACN 091 780 924**  
Plaintiff

**ORDER**

**JUDGE:** Justice Yates  
**DATE OF ORDER:** 29 February 2012  
**WHERE MADE:** Sydney



**THE COURT ORDERS THAT:**

1. Pursuant to subsection 411(4)(b) of the *Corporations Act 2001* (Cth) (the Act), the scheme of arrangement between the Plaintiff and the holders of ordinary shares in the Plaintiff (other than Perpetual Trustee Company ACN 000 001 007 as trustee of the CHAMP Buyout III Trust, Perpetual Corporate Trust Limited ACN 000 341 533 as trustee of the CHAMP Buyout III (SWF) Trust and CHAMP Buyout III Pte Ltd Registration No. 200909086E), in the form set out in the form of Exhibit 10 in the proceeding, be approved.
2. Pursuant to subsection 411(12) of the Act, the Plaintiff is exempted from compliance with section 411(11) of the Act.
3. These orders be entered forthwith.

Date that entry is stamped: 29 FEB 2012

Deputy District Registrar