



MARKET RELEASE

3 April 2012

OPUS GROUP LIMITED ADMISSION TO OFFICIAL LIST

OPUS Group Limited was admitted to the Official List of ASX Limited on Monday 2 April 2012.

Official Quotation of the following securities will commence at 11.00am E.S.T. on Tuesday 10 April 2012.

53,678,177 ordinary shares fully paid

Security Code: OPG

Dean Litis
Principal Adviser, Listings