

12 April 2012  
Announcements Officer  
ASX Limited

## RIGHTS ISSUE ACCEPTANCE

Ord River Resources Limited (ASX: ORD) advises that the 3 for 8 Renounceable Entitlement Offer (“Rights Issue”) closed on 10 April 2012. ORD received acceptances for a total of 41,346,922 new shares pursuant to the Rights Issue. ORD also received applications for 6,512,380 shares in addition to shareholders’ entitlements.

As set out in the Offer Memorandum dated 14 March 2012, the maximum number of new shares to be issued under the Rights Issue was 178,003,782 shares. All shareholders that applied for additional shares (above their entitlement) will be allocated the shares that they applied for. This leaves 42,069,268 shares that will be subscribed for by the underwriters (being Patersons Securities Limited and Mr Dongwei Xu) in their pro rata allocations.

Following the allocation of additional new shares to shareholders and the underwriters, the final shortfall at the conclusion of the Rights Issue is likely to be 88,075,212 shares, which represents 49.5% of the number of shares offered under the Rights Issue.

## UPDATED TIMETABLE

The date for settlement of shortfall has now been moved to 19 April 2012. The relevant events in the timetable have been updated below.

Event	2012
Acceptance closes	5PM Tuesday 10 April
Shortfall notice deadline	Thursday 12 April
Company notifies ASX of under subscriptions (taken up by the underwriter)	Thursday 12 April
Settlement of Shortfall	Thursday 19 April
Allotment of Shortfall	Friday 20 April
Despatch holding statements	Monday 23 April
Expected commencement of normal trading on the ASX	Tuesday 24 April

If you have any questions in relation to the Rights Issue, please contact Frank Zhu on 02 8307 3877.

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