

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

# MARKET RELEASE

14 May 2012

**Otis Energy Limited****TRADING HALT**

The securities of Otis Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 16 May 2012 or when the announcement is released to the market.

Security Code:       OTE  
                          OTEO  
                          OTEOA

Jill Hewitt  
**Senior Adviser, Listings (Perth)**

**Otis Energy Limited**

A.C.N. 075 419 715

Registered Office;

Suite 25, 145 Stirling Hwy

Nedlands, Perth WA 6009

13 May 2012

Ms Jill Hewitt  
Adviser, Issuers (Perth)  
by email – jill.hewitt@asx.com.au

Dear Ms Hewitt

**Otis Energy Limited – Request for Trading Halt**

**Otis Energy Limited (ASX: OTE)** requests a trading halt be placed on the Company's securities pending the release of drilling results at its Catahoula Lake Project.

The Company requests the securities remain in pre-open until the earlier of an announcement in relation to the drilling or the commencement of trade on Wednesday 15<sup>th</sup> May 2012.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read "Winton Willesee".

Winton Willesee  
Director and Company Secretary