



# OLYMPUS

PACIFIC MINERALS INC.

**OUR SIGHTS ARE SET ON SE ASIA**

TSX & ASX: OYM, OTCQX: OLYMF, FSX: OP6

### Forward Looking Statements

This presentation by Olympus Pacific Minerals Inc. ("Olympus") may include statements concerning future operations, prospects, strategies, plans, projections, forecasts, financial conditions and economic performance, as well as goals intentions and objectives, that are forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 or Canadian securities legislation. These statements are necessarily based upon a number of assumptions and estimates that, while considered reasonable by us, are subject to significant risks, uncertainties and contingencies, many of which are beyond our control. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include fluctuations in precious metal prices, unpredictable results of exploration activities, uncertainties inherent in the estimation of mineral reserves and resources, fluctuations in the costs of goods and services or in currency markets, problems associated with exploration, development and mining operations, changes in legal, social or political conditions in the jurisdictions where Olympus operates, lack of appropriate funding and other risk factors, as discussed in Olympus' filings with Canadian and United States securities regulatory agencies. These filings are available by visiting the Securities and Exchange Commission's web site [www.sec.gov](http://www.sec.gov) or Olympus Pacific Minerals Inc.'s web site at [www.olympuspacific.com](http://www.olympuspacific.com). Should one or more of these risks or uncertainties materialize, or should underlying assumptions or estimates prove incorrect, actual results may vary materially from those anticipated, believed, estimated or expected. All statements, other than statements of historical fact, are forward-looking statements. When used, words like "anticipates", "expects", "believes", "forecasts", "projects", "estimates", "seeks", "plans", "intends" and similar expressions are intended to identify forward-looking statements designed to fall within securities laws' safe harbors for forward-looking statements. Olympus cautions readers not to place undue reliance on any such forward-looking statements, which speak only as of the date made and should not be construed as a guarantee of future performance. Olympus disclaims any obligation to subsequently update or revise any forward-looking statements to reflect events or circumstances after the date of such statements or to reflect the occurrence of anticipated or unanticipated events. This presentation and the information contained herein do not constitute an offer or a solicitation of an offer for sale of any securities. None of the information contained herein is intended to be, and shall not be deemed to be, incorporated into any of Olympus' or its affiliates' securities related filings or documents. We Seek Safe Harbor.

### Qualified Person

Unless otherwise noted, the technical information in this presentation has been prepared and/or reviewed by Mr. Rod Murfitt, Chief Geologist of Olympus Pacific Minerals Inc., who is our Qualified Person as defined in National Instrument 43-101 of the Canadian Securities Administrators. The Company employs a quality control program to ensure best practices in sampling and analysis of drill core and rock samples. Mr. Murfitt reviews all assay results prior to public release.

Mineral resources that are not mineral reserves do not have demonstrated economic viability. Mineral resource estimates do not account for mineability, selectivity, mining loss, and dilution. These mineral resource estimates include inferred mineral resources that are normally considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves. There is also no certainty that these inferred resources will be converted to measured and indicated categories through further drilling, or into mineral reserves once economic considerations are applied.

### JORC

Scientific or technical information in this presentation has been prepared under the supervision of Rod Murfitt, Chief Geologist for Olympus and a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr. Murfitt has sufficient experience which is relevant to the style of mineralization under consideration and to the activity which he is undertaking to qualify as a Competent Person, as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code). Mr. Murfitt consents to the inclusion in this presentation of the information, in the form and context in which it appears.

The resource figures for the Bau Gold Property have been prepared by Mr Graeme Fulton of Terra Mining Consultants Ltd and Mr Murray Stevens of Stevens and Associates, both of whom are members of the Australasian Institute of Mining and Metallurgy (AusIMM) and are Competent Persons, as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code) and National Instrument 43-101 of the Canadian Securities Administrators. Both Mr Fulton and Mr Stevens consent to the inclusion in this report of the information that they have compiled in relation to the Bau Gold Property, in the form and context in which it appears.

# UP FRONT

## OLYMPUS PACIFIC

### ● Production

**Built two mines in Vietnam -**

● Production - 65,000 oz - 2012 & 100,000 oz 2013

● EBT 2012 - \$47M, 2013 - \$94M (Forecast)

**Phase 1 Production for E. Malaysia 2014 - Min. 100,000 - 150,000 oz**

### ● Significant regional exploration potential

● BAU - 2.4M oz NI-43101/JORC increasing

● Philippines - copper/gold discovery

### ● Value Proposition

● Undervalued in an undervalued industry

● Unique regional footprint in a sought after area

● Independence in terms of growth

# Board of Directors



## David Seton

Mr. Seton's experience in the mining industry spans 30 years and includes 22 years establishing a presence in Vietnam including experience in the Vietnamese investment industry. In 1996 he acquired Olympus Pacific Minerals Inc., an inactive company, and in 1997 purchased the Bong Mieu Gold property in central Vietnam from Indochina Goldfields.

## Jon Morda

A chartered accountant with more than 21 years mining experience. Previously CFO of Alamos Gold Inc. Chairman of the Olympus Audit Committee.

## Les Robertson

Over 21 years experience in the financial markets sector where he specialized in corporate and institutional advisory work. Holds a Bachelor of Commerce (Honours) degree

## Kevin Tomlinson

A Canadian mining professional with over 30 years of international experience. Holds an M.Sc. degree in structural geology. Has extensive equity capital markets, advisory and merger and acquisitions experience in North and South America, the UK, Europe and Australasia.

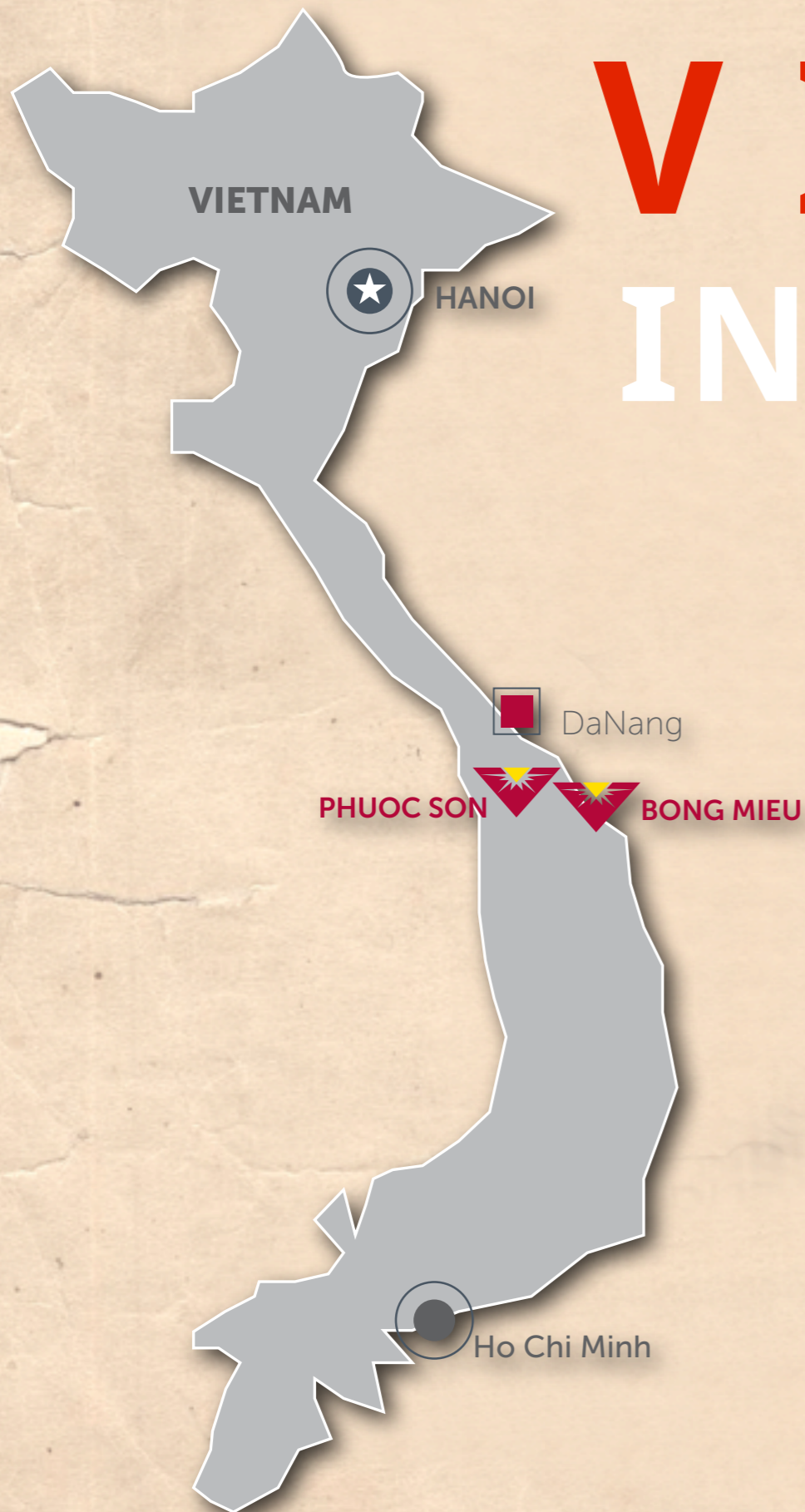
**OLYMPUS PACIFIC MINERALS OPERATES IN**

**SEASIA**

**VIETNAM**

**MALAYSIA**

**PHILIPPINES**



# VIETNAM

## IN PRODUCTION

★ Two mines in operation

★ Production of 42,868 Oz in 2011

★ 65,000 Ozs 2012 / 100,000 Ozs - 2013

★ Valuable cash flow

# PHUOC SON OPERATION

★ Commissioned 2011

★ High recovery rates

★ State of the art plant



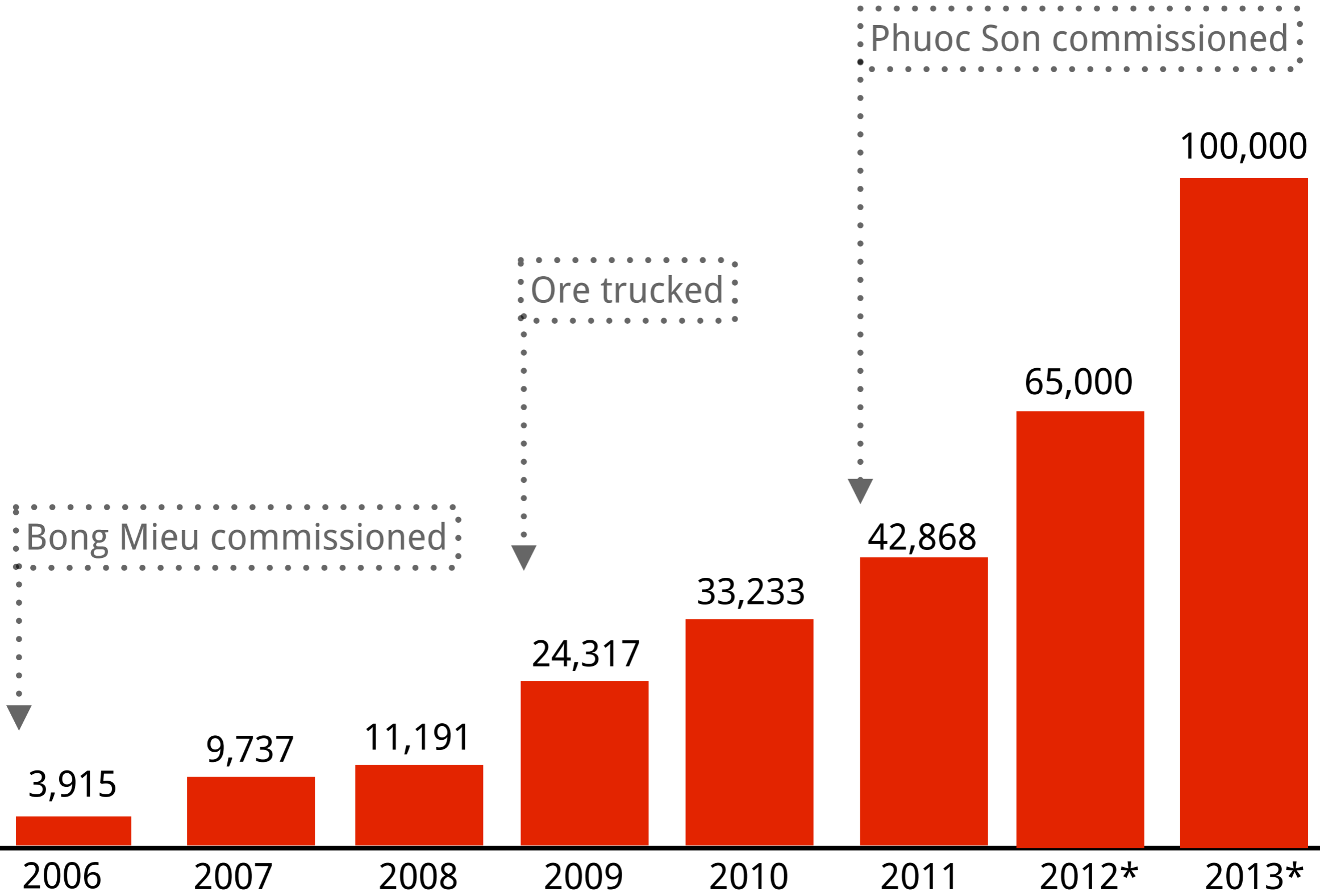
# BONG MIEU OPERATION

★ Commissioned 2006

★ Open pit and underground

★ Expanding production 2012

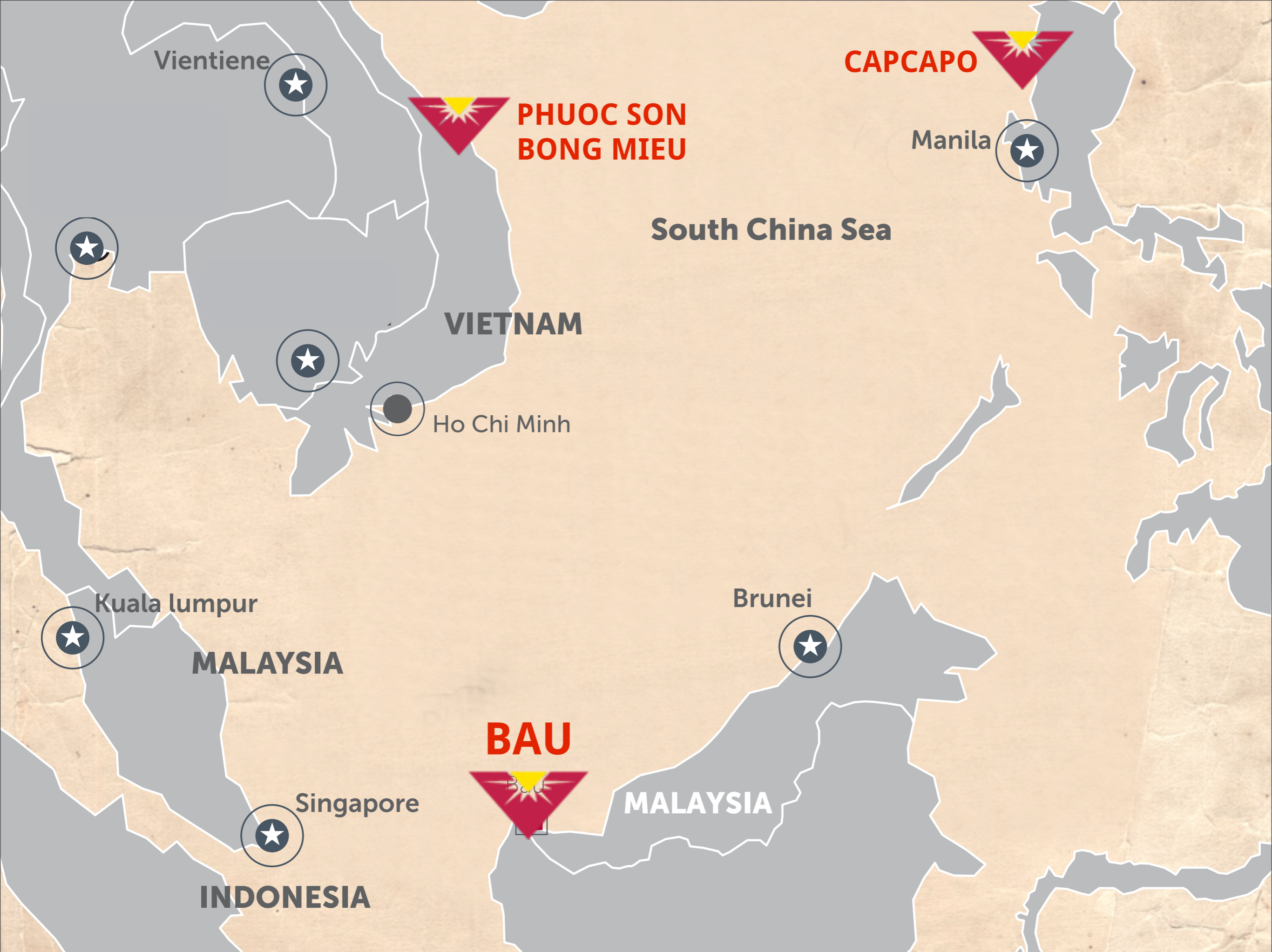




# PRODUCTION HISTORY

Figure are ounces

\* Forecast



Vientiane

**CAPCAPO**

**PHUOC SON  
BONG MIEU**

Manila

South China Sea

**VIETNAM**

Ho Chi Minh

Kuala Lumpur

**MALAYSIA**

Brunei

**BAU**

Singapore

**MALAYSIA**

**INDONESIA**

**OUR**

**BAU**

**PROJECT**

**BAU IS**

**A GOLD**

**FIELD**

**WITH CARLIN STYLE GOLD DEPOSITS**

# WHAT IS THE CARLIN STYLE?

**Carlin-type gold deposits are sediment-hosted disseminated gold deposits. Characterized by invisible (typically microscopic and/or dissolved) gold in pyrite and arsenopyrite. The deposit is named after the first large deposit of this composition found in Carlin Unconformity, Nevada.**

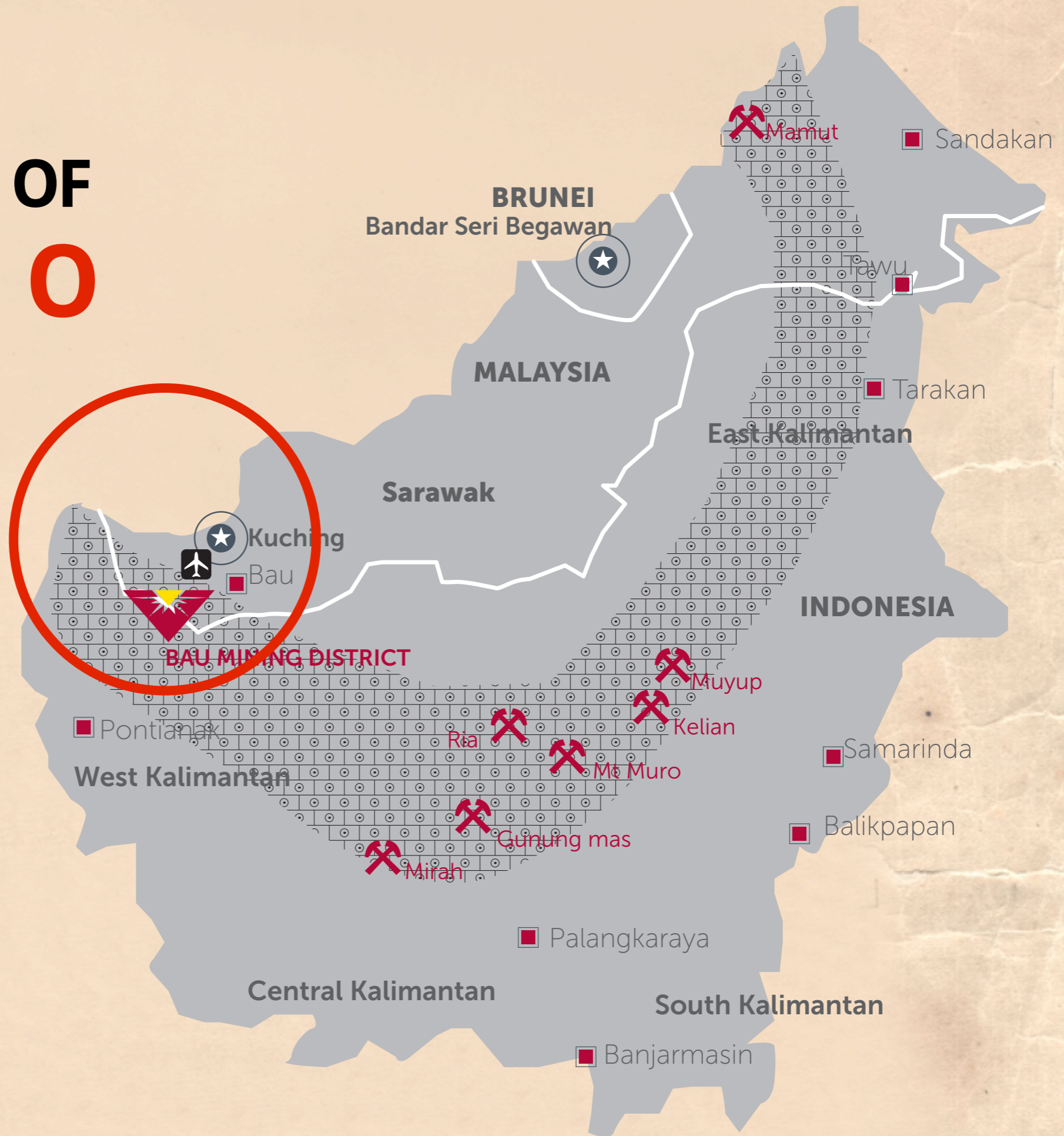
**Gold was first discovered in the area in the 1870s, but there was very little production until 1909, and **only about 22,000 ounces was produced through 1964.****

**However, by 2008, mines in the Carlin Trend had produced over 70 million ounces of gold.**

**BAU IS CARLIN STYLE**

# ON THE ISLAND OF BORNEO

## BAU DISTRICT



IN THE VERY FAVORABLE MINING ZONE OF

# EAST MALAYSIA

★ 0% Gold Royalty

★ Favorable tax regime

★ Superb local infrastructure

★ English language

# BAU DISTRICT

## A LITTLE HISTORY



Chinese Gold  
Miners circa  
1840

Bau was first mined in the early 1800s by the Chinese

Bau's Carlin style deposits have been documented by the USGS (United States Geo Survey).

Over 3,000,000 Ozs of gold have been mined, all of it close to surface.

Along with gold and copper Bau was known as a depository of Antimony (Rare earth Mineral)



# BAU

## Just the facts.

★ 2.4 Million Ounces existing resource

★ 83.25% OYM ownership increasing to 93.55%

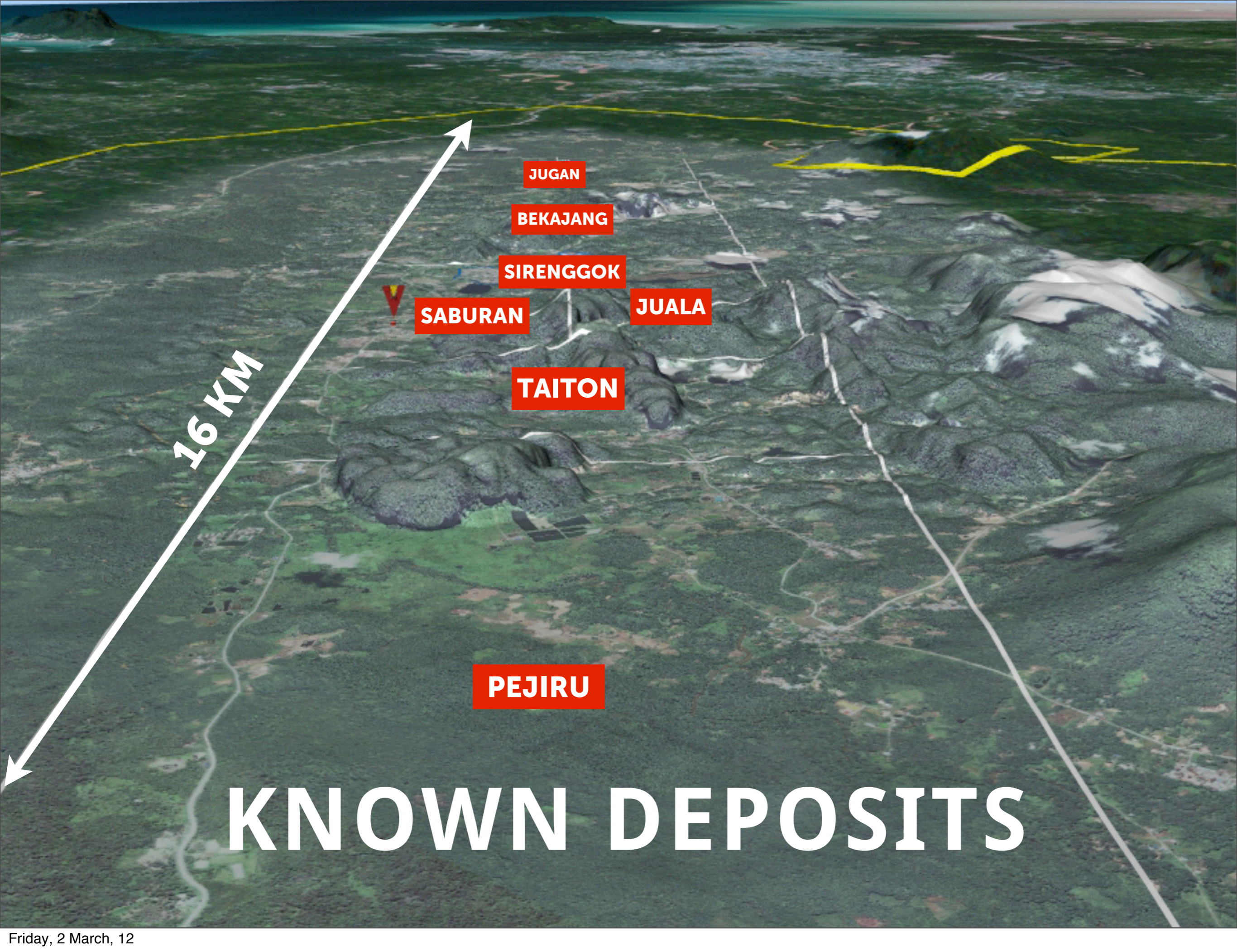
★ 1400 Sq Km of mining tenement

★ Multiple deposits same style as the Carlin Trend, Nevada

★ Solid local infrastructure

★ Huge resource of historic mining data

2.4 million Ozs NI 43-101/JORC



JUGAN

BEKAJANG

SIRENGGOK

SABURAN

JUALA

TAITON

PEJIRU

16 KM

# KNOWN DEPOSITS

# BAU DISTRICT

## WORK TO DATE

- ★ Reprocessed historic DIGHEM data over several sectors
- ★ Installed independent Assay lab on site (SGS)
- ★ Confirmed depth models in several target zones
- ★ Increased resource in several target zones
- ★ Completed 26,000 Metres of diamond drilling (ongoing)

**JUGAN** **BEKAJANG**



Phase 1 of  
production

JUGGAN  
SECTOR

★ Current resource 563,000 Ozs

★ Target of + 1,000,000 Ozs

★ Amenable to open pit development

★ Large CDI anomaly beyond existing ore body

★ Near surface deposit, open ended



Jugan Deposit Outcrop

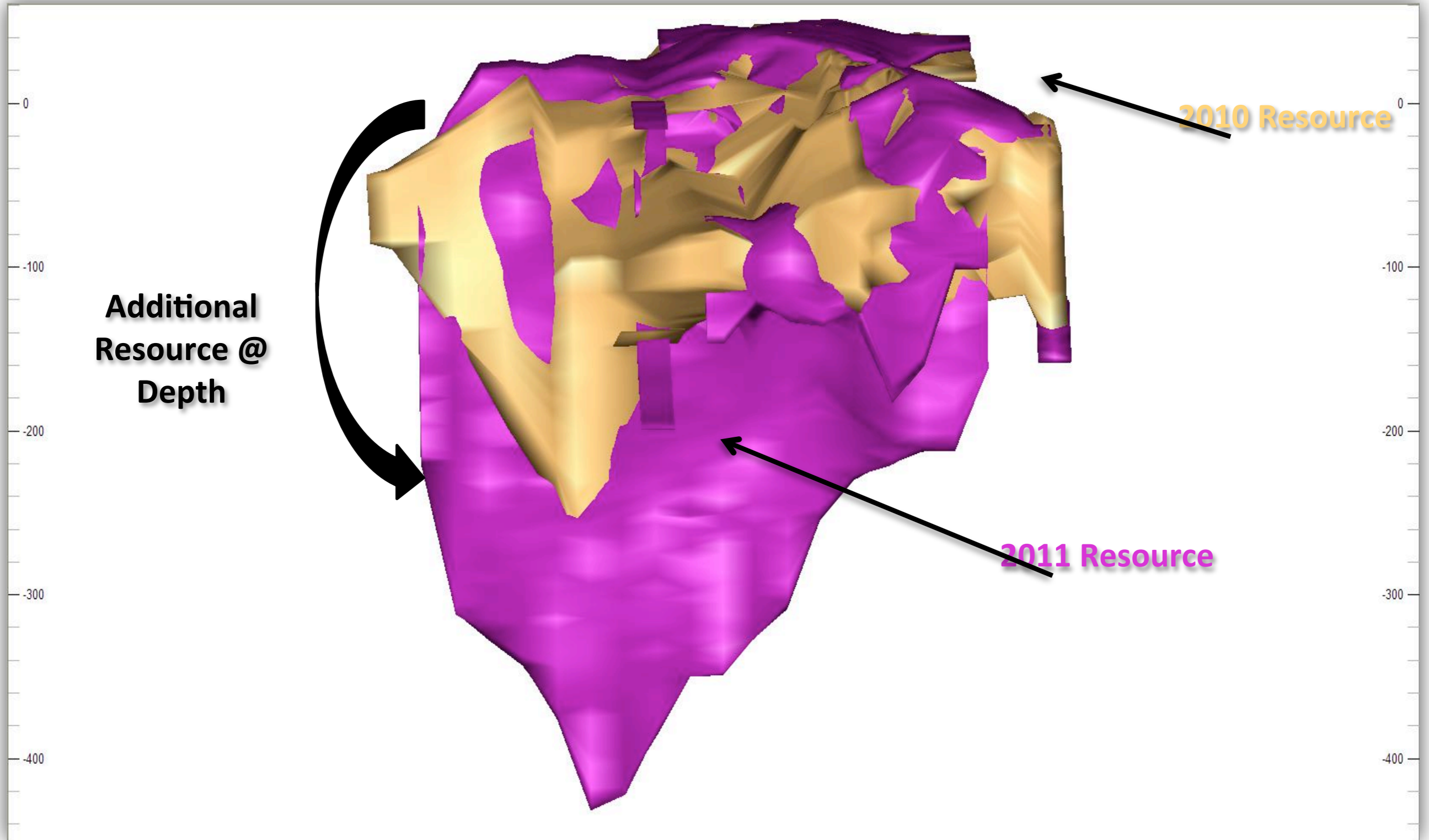
Surface projection of current  
resource wireframe

Surface extent of associated  
gold-arsenic geochemical  
anomaly (currently being  
explored)

# JUGAN EAST

## SOIL Au - As ANOMALY

# JUGAN RESOURCE



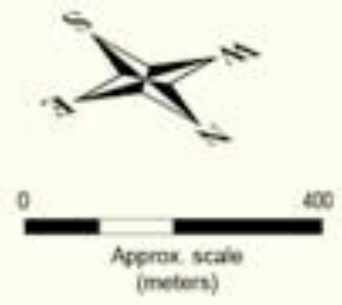
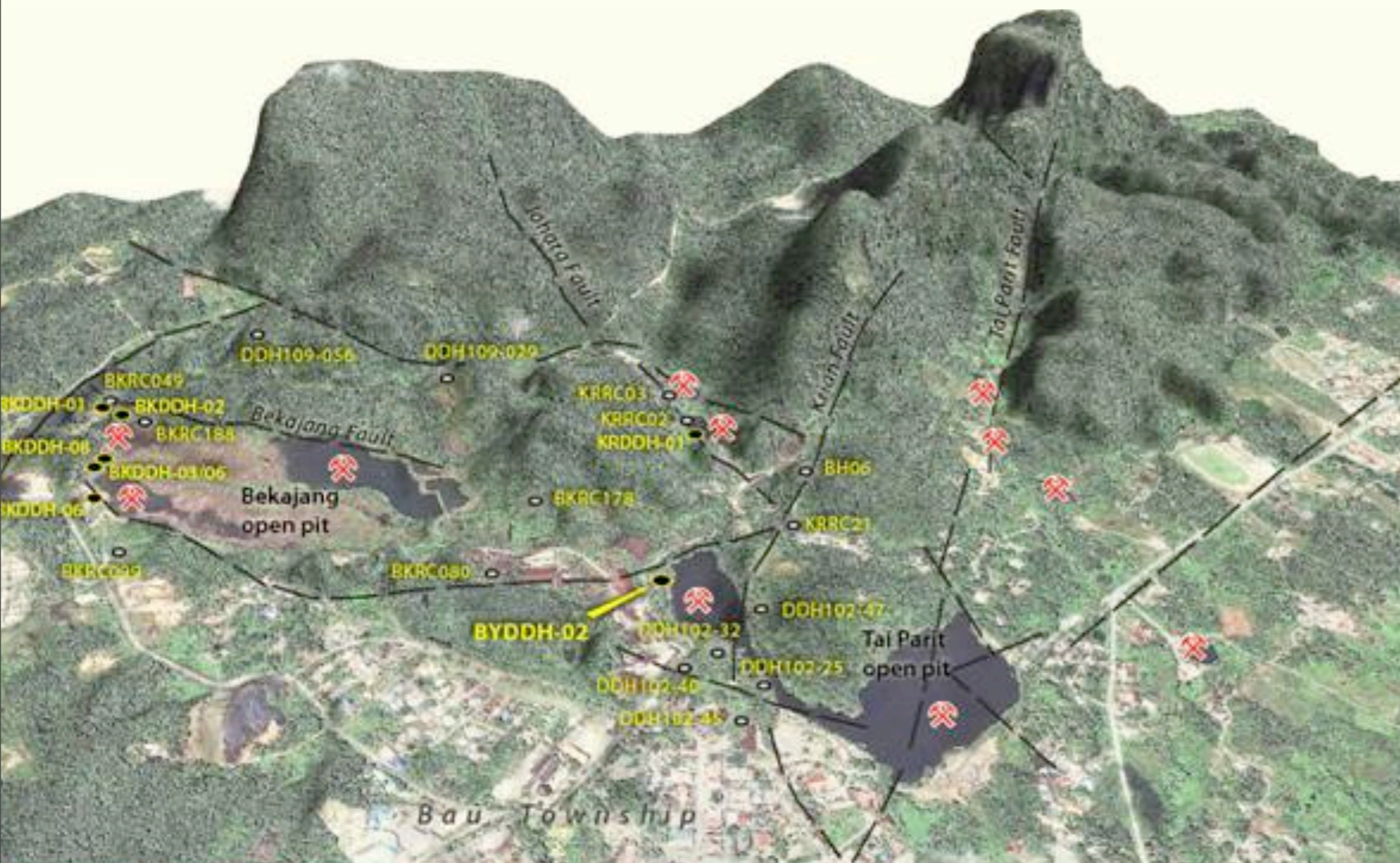
Phase 2.....▲

# BEKAJANG SECTOR

★ Current resource 599,600 Ozs

★ Near surface deposits open ended at depth

★ Targeting large well-defined zones beneath old open pits



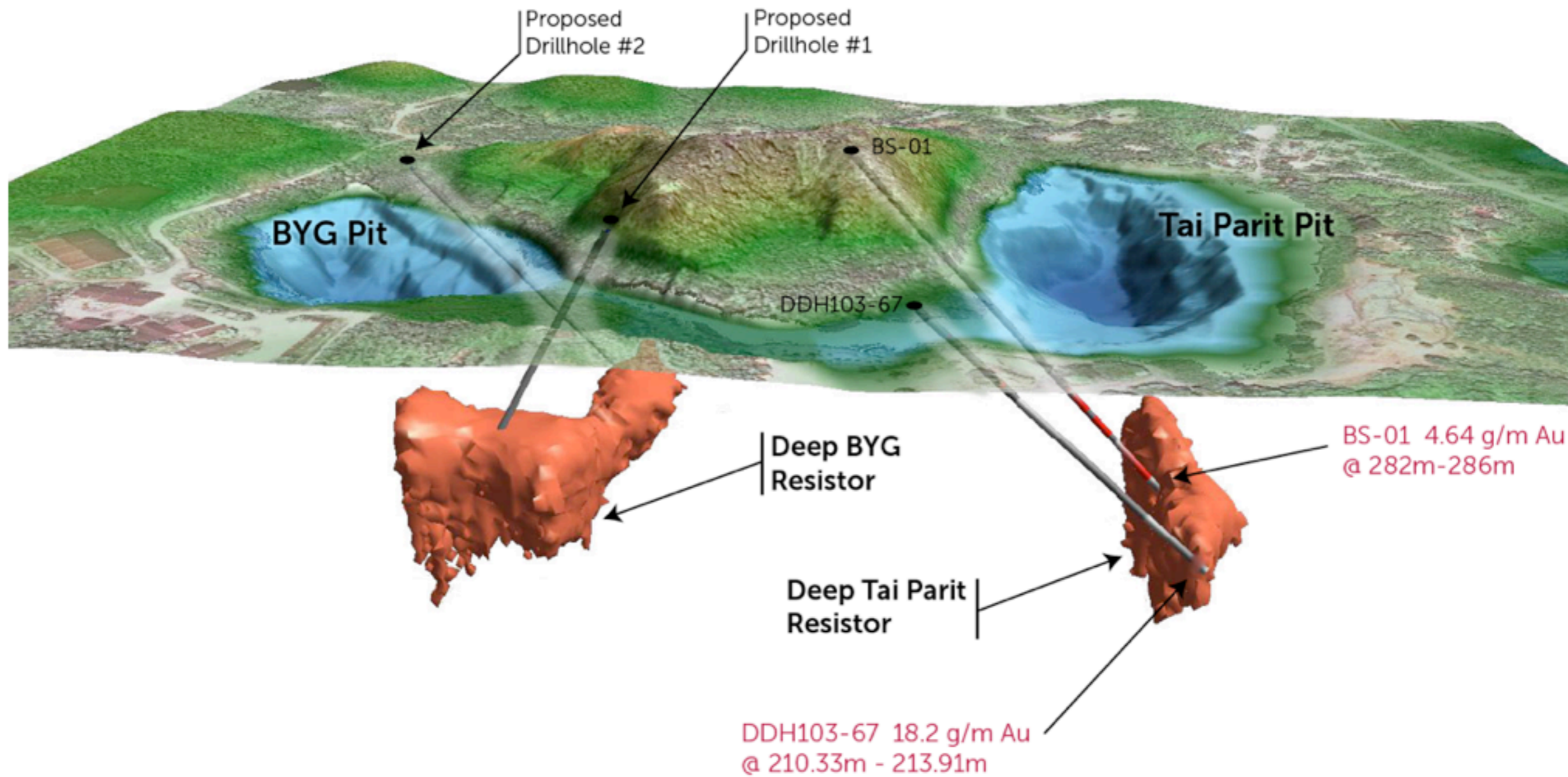
- Legend**
- Olympus drillholes
  - Old drillholes
  - ⊠ Historic mine site
  - Fault

Drill Hole ID	Thickness (m)	Grade (g/t Au)	Drill Hole ID	Thickness (m)	Grade (g/t Au)	Drill Hole ID	Thickness (m)	Grade (g/t Au)
BYDDH-02	40.00	4.79	KRDDH-01	3.00	5.43	KRRC02	46.00	3.98
including	20.50	6.91	BKRC049	13.00	7.70	KRRC03	12.00	2.13
including	2.50	18.64	BKRC080	10.00	2.11	KRRC21	28.00	5.38
BKDDH-01	5.00	2.89	BKRC099	9.00	18.61	DDH102-25	31.85	8.80
BKDDH-02	2.10	11.73	BKRC178	12.00	8.87	DDH102-32	14.00	4.49
BKDDH-03	25.90	8.13	DDH102-47	10.90	4.65	DDH102-40	13.80	2.73
BKDDH-06	17.00	12.02	BKRC188	12.00	3.01	DDH102-45	11.90	4.87
BKDDH-08	8.40	16.90	BH06	1.98	4.14	DDH109-029	23.30	7.89
						DDH109-056	11.50	22.03

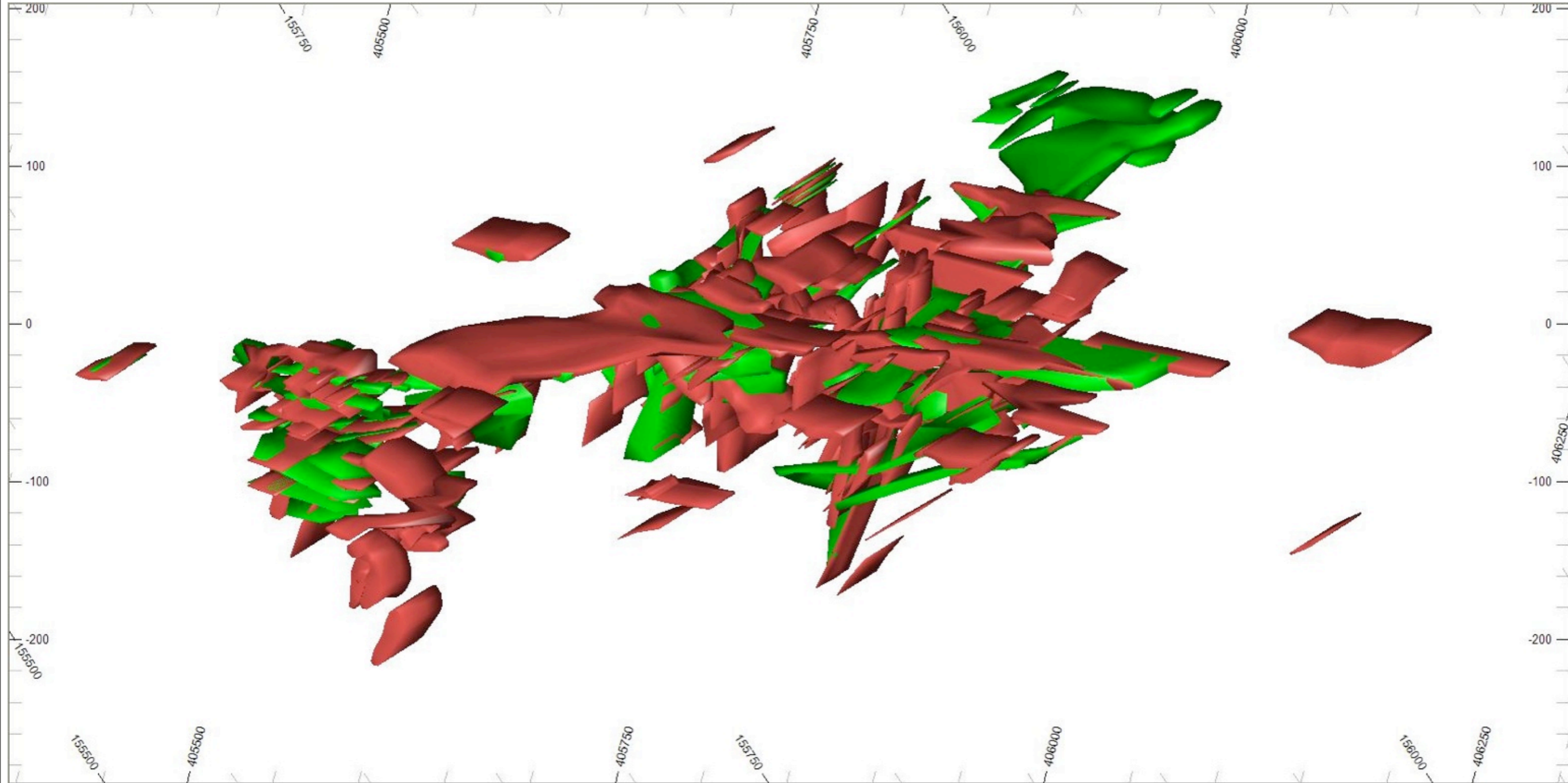
# BEKAJANG



# Bekajang Sector - CDI Anomaly .

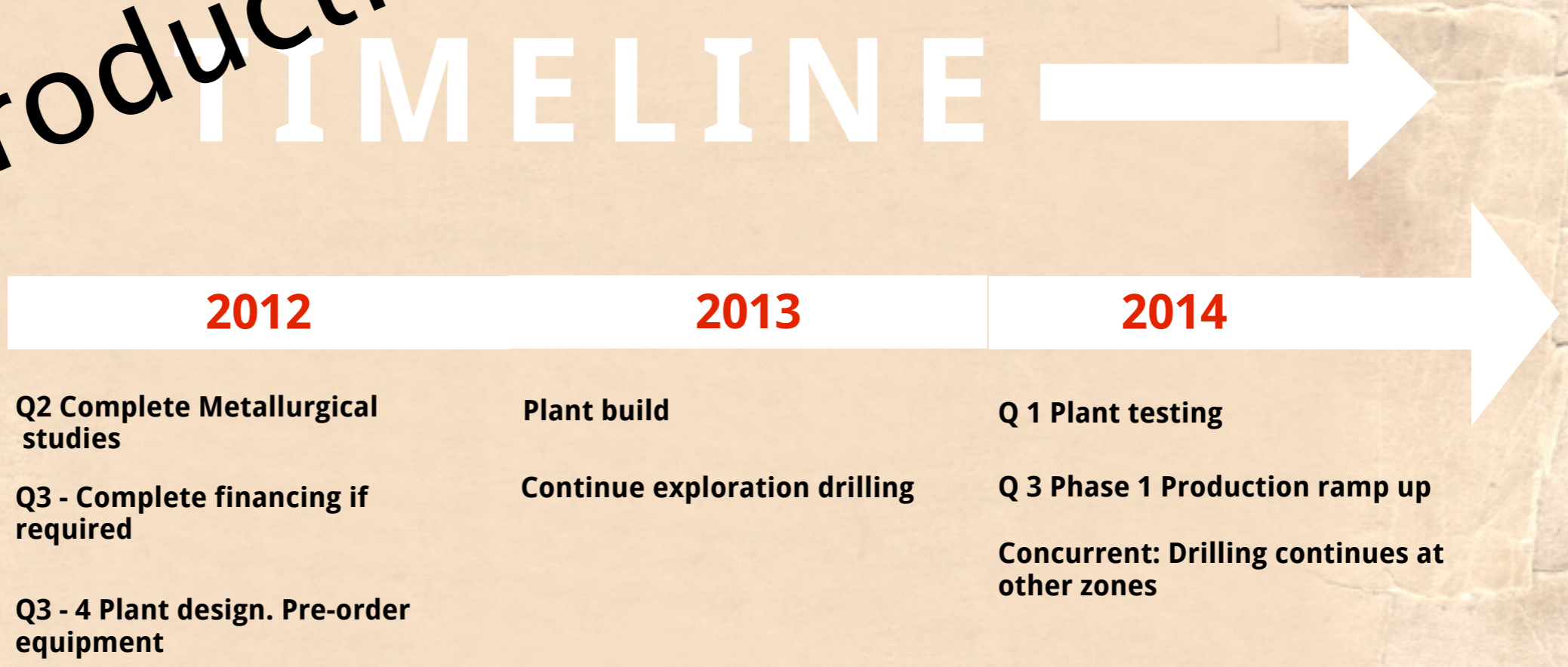


# CURRENT BEKAJANG RESOURCE



# BAU DISTRICT

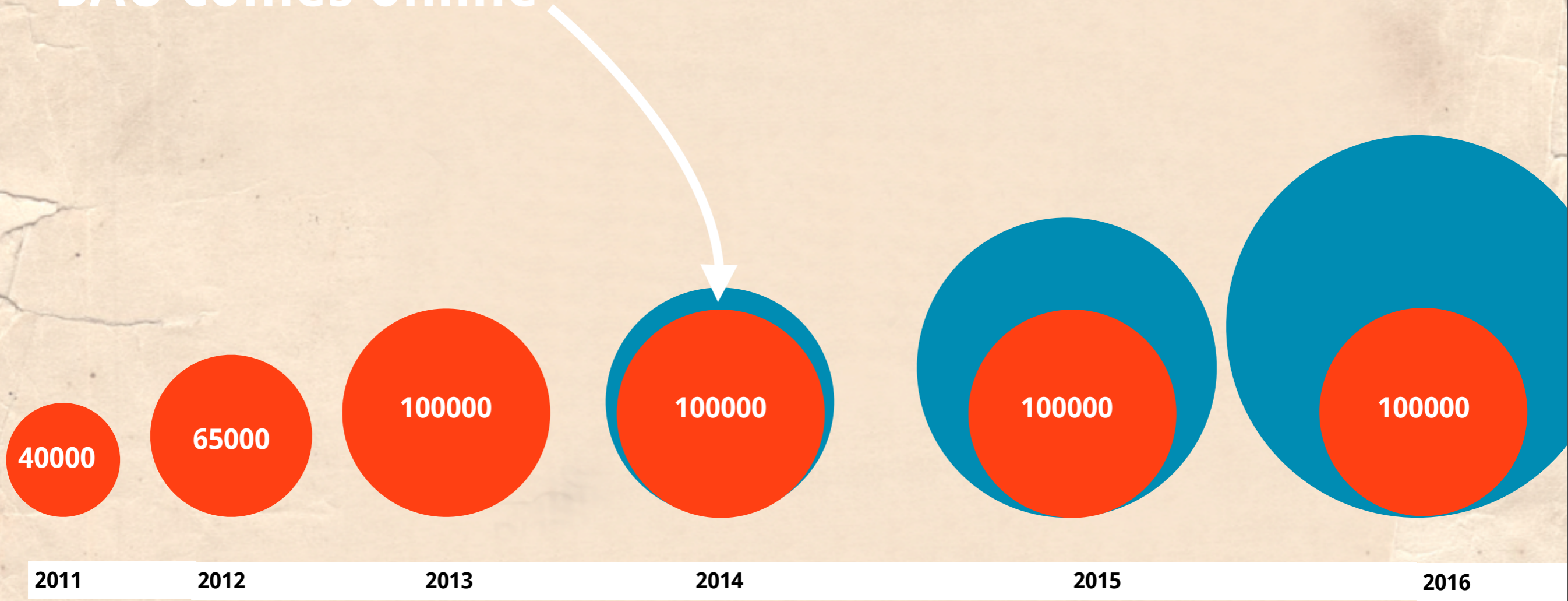
production  
TIMELINE



Initial production targets @ 100,000 Oz's per year Leading to phase 2 by 2016 @ 200,000 Oz's per year

# PRODUCTION FORECAST

BAU comes online



\* Projected production growth subject to timely grant or renewal of appropriate licenses.  
\* Capex and mine development forecasts are subject to change depending on feasibility study.

**THE BLUE SKY**

**EXPLORATION STORY**

**PHILIPPINES**

# C A P C A P O EXPLORATION

★ Due diligence drilling intersects significant gold and copper

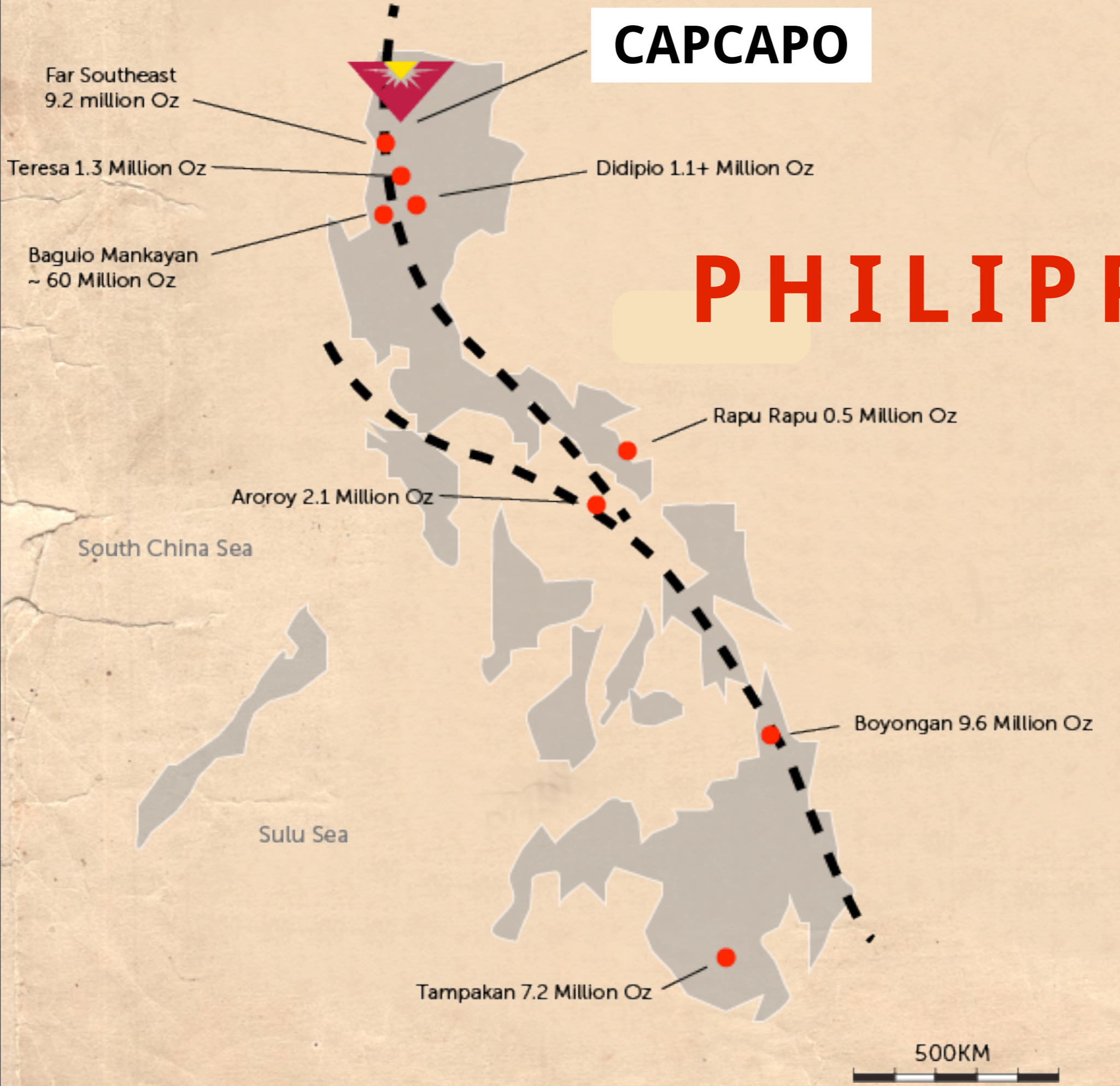
★ Rights to earn up to 60% (with affiliates & subject to Philippine mining laws)

★ Known to sit within a highly mineralized area

★ Gold and copper potential

# CAPCAPO

# PHILIPPINES



# C A P C A P O

## INTERCEPTS

Hole ID	M	M	M	g/t	%	g/t
	FROM	TO	WIDTH	GOLD	COPPER	SILVER
DDH 07 -09	0	94	94	1.49	0.31	5.59
including	0	43	43	2.65	0.23	7.12
DDH 07 10	41	82	41	2.07	0.60	7.75
or	41	75	34	2.43	0.67	8.93
including	45	51	6	3.33	1.45	26.48
and	57	67	10	4.02	1.05	8.46
DDH 07-11	47	94	47	1.53	0.35	2.40
or	47	74	27	2.55	0.55	3.49
including	51	67	16	4.05	0.78	4.81
DDH 07 - 12	87	115	28	3.06	0.67	2.53
including	94	112	18	4.43	0.91	3.38



# CASH & COSTS

January 2012

Cash cost excl Royalty per Oz (consolidated)	Cash on hand 2012	Costs - US\$ ,000
2011 - US\$ 662	US \$19.5M*	<b>Exploration &amp; Feasibility</b>
2012 - US\$ 499		2012 - \$11,906
		<b>Debt/Interest</b>
		2012 - \$4,289
		<b>Debt/Principal</b>
		2012 - \$12,338

\*Cash & Gold Equivalent

Principal is repaid in oz 7,050oz to be paid in 2012  
Figures are US\$ ,000

# SHARE STRUCTURE

February 27, 2012

	<b>On issue</b>	<b>Converts to common shares</b>
Common Shares	380,091,889	380,091,889
*Options (CAD0.54)	42,228,979	42,228,979
9% CAD convertible notes	12,709,942	25,419,883
8% CAD convertible notes	15,000,000	30,000,000
8% USD convertible notes	14,600,000	28,627,451
*Warrants on issue (CAD0.43)	29,719,195	44,432,885
*Agent warrants	9,787,517	9,787,517
*Gold loan warrants each to acquire 3,470 common shares	2,196	7,620,120
Fully diluted		568,208,724

\* Note all options and warrants have the ability to be converted under a cashless method which would result in a lesser number of ordinary shares being issued on exercise

# 1 YEAR CHART. TSX

52 Week Range - C\$0.25 - C\$0.53

Av Daily Volume TSX - 210,131

Av Daily Volume ASX - 100,000

Feb 28, 2011 - Feb 24, 2012



Symbol	Rating	Price Feb. 17	Shares O/S (MM)	Mkt Cap - US \$MM	Earnings Per share 2010	Earnings Per share 2011E	Earnings Per share 2012E	Earnings Per share 2014E	Price/Earnings 2011E	Price/Earnings 2012E	Price/Earnings 2013E	Price/Earnings 2014E	Commodity/Country
Oym	1.7	C\$ 0.37	381	141	-	-0.01	0.05		-	-	7	2.9	Vietnam, E. Malaysia & the Philipp

Thomson Consensus Rating System: Buy (1.0), Buy/Hold (2.0), Hold (3.0), Sell/Hold (4.0), Sell (5.0)

Source: Thomson One Analytics, company reports. ( Kitco - Feb. 22, 2012 )

# PEER GROUP: MARKET VALUES

OYM Share price CAD\$0.355 - Jan. 25, 2012

## MARKET VALUES Jan. 25, 2012

Company	Enterprise Value	Reserve	Resource	EV Reserve	EV Resource
	US\$ M	M oz	M oz	US\$/oz	US\$/oz
Archipelago	677	1.0	2.8	694	236
Medusa	1,029	0.5	2.6	2,050	394
Kingsgate	1,032	2.8	9.7	375	107
CGA Mining	759	3.0	7.8	250	98
Oceana	628	4.7	11.6	133	54
Kingsrose	354	0	0.5		747
<b>Average</b>				<b>700</b>	<b>273</b>
<b>Olympus</b>	<b>157</b>	<b>0.2</b>	<b>3.5</b>	<b>970</b>	<b>46</b>

# MARKET VALUES TO PRODUCTION

OYM Share price CAD\$0.355 - Jan. 25, 2012

Company	GOLD PRODUCTION (k oz)				ENTERPRISE VALUES TO PRODUCTION (EV/oz in US\$)			
	2010	2011	2012	2013	2010	2011	2012	2013
Archipelago		65	155	155		10,265	4,305	4,305
Medusa	102	102	100	120	10,088	10,088	10,289	8,574
Kingsgate	134	130	260	360	7,702	7,940	3,970	2,867
CGA Mining	150	190	210	300	5,060	3,994	3,614	2,530
Oceana	268	253	230	330	2,341	2,480	2,728	1,902
Kingsrose	0	45	65	77		7,864	5,444	4,595
<b>Average</b>					<b>5,298</b>	<b>7,105</b>	<b>5,058</b>	<b>4,159</b>
<b>Olympus</b>	<b>33</b>	<b>43</b>	<b>65</b>	<b>105</b>	<b>4,773</b>	<b>3,662</b>	<b>2,423</b>	<b>1,184</b>

# **...AND HERE'S WHY**

## **OLYMPUS PACIFIC**

- **Proven production record**

- **Undervalued in peer group**

- **Highly experienced team**

- **Phase 1 Production for BAU 2014. Projected minimum ten year mine life**

- **Plans to bring production to beyond + 200,000 Ozs per annum**

- **Significant upside potential for BAU & the Philippines**

# OLYMPUS PACIFIC

Setting our Sights on Southeast Asia

TSX & ASX: OYM, OTCQX: OLYMF, FSX: OP6